

EXTENDED TO NOVEMBER 15, 2024

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2023 or tax year beginning , and ending

Name of foundation COLLEGE FUTURES FOUNDATION		A Employer identification number 94-2618667
Number and street (or P.O. box number if mail is not delivered to street address) 1999 HARRISON STREET	Room/suite 1900	B Telephone number 415-287-1800
City or town, state or province, country, and ZIP or foreign postal code OAKLAND, CA 94612		C If exemption application is pending, check here ...
G Check all that apply: Initial return Initial return of a former public charity Final return Amended return Address change Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ...
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 534,222,530.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	10,153,039.	9,966,576.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	25,203,261.			STATEMENT 1
	b Gross sales price for all assets on line 6a	61,553,063.			
	7 Capital gain net income (from Part IV, line 2)		26,221,632.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	35,356,300.	36,188,208.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,135,340.	58,109.		1,077,231.
	14 Other employee salaries and wages	2,891,866.	145,138.		2,746,728.
	15 Pension plans, employee benefits	1,264,902.	37,121.		1,227,781.
	16a Legal fees	STMT 3 87,510.	18,893.		68,617.
	b Accounting fees	STMT 4 125,218.	45,950.		79,268.
	c Other professional fees	STMT 5 365,825.	0.		365,825.
	17 Interest				
	18 Taxes	STMT 6 848,878.	287,422.		1,042.
	19 Depreciation and depletion	270,336.	0.		
	20 Occupancy	508,200.	0.		508,200.
	21 Travel, conferences, and meetings	169,712.	0.		169,712.
	22 Printing and publications				
	23 Other expenses	STMT 7 15,626,329.	13,908,278.		2,043,096.
	24 Total operating and administrative expenses. Add lines 13 through 23	23,294,116.	14,500,911.		8,287,500.
	25 Contributions, gifts, grants paid	17,646,850.			16,019,913.
26 Total expenses and disbursements. Add lines 24 and 25	40,940,966.	14,500,911.		24,307,413.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-5,584,666.				
b Net investment income (if negative, enter -0-)		21,687,297.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		6,061,842.	5,392,644.	5,392,644.	
	2	Savings and temporary cash investments					
	3	Accounts receivable	176,232,438.				
		Less: allowance for doubtful accounts		13,036,662.	176,232,438.	176,232,438.	
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable	35,528.				
		Less: allowance for doubtful accounts	0.	3,802.	35,528.	35,528.	
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges		144,686.	203,322.	203,322.	
	10a	Investments - U.S. and state government obligations	STMT 8	0.	13,766,388.	13,766,388.	
	b	Investments - corporate stock					
	c	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment: basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other	STMT 9	481,313,691.	335,773,901.	335,773,901.		
14	Land, buildings, and equipment: basis	2,638,569.					
	Less: accumulated depreciation	1,414,706.	1,442,658.	1,223,863.	1,223,863.		
15	Other assets (describe STATEMENT 10)		4,022,406.	3,532,690.	1,594,446.		
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		506,025,747.	536,160,774.	534,222,530.		
Liabilities	17	Accounts payable and accrued expenses		1,171,835.	1,270,542.		
	18	Grants payable		9,072,759.	10,723,263.		
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe STATEMENT 11)		3,794,757.	3,933,919.		
23	Total liabilities (add lines 17 through 22)		14,039,351.	15,927,724.			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.						
	24	Net assets without donor restrictions		491,748,840.	520,233,050.		
	25	Net assets with donor restrictions		237,556.	0.		
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds					
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds					
29	Total net assets or fund balances		491,986,396.	520,233,050.			
30	Total liabilities and net assets/fund balances		506,025,747.	536,160,774.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	491,986,396.
2	Enter amount from Part I, line 27a	2	-5,584,666.
3	Other increases not included in line 2 (itemize) MARK-TO-MARKET ADJUSTMENT	3	33,831,320.
4	Add lines 1, 2, and 3	4	520,233,050.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	520,233,050.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAIN FROM PASS-THROUGH ENTITIES	P	01/01/10	12/31/23
b CAPITAL GAIN DISTRIBUTIONS	P	12/31/22	12/31/23
c PUBLICLY TRADED SECURITIES	P	12/31/22	12/31/23
d DISPOSITION OF PARTNERSHIP	P	01/01/10	12/31/23
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 24,632,663.			24,632,663.
b 30,768.			30,768.
c 5,551,000.		3,992,799.	1,558,201.
d 31,338,632.		31,338,632.	0.
e			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			24,632,663.
b			30,768.
c			1,558,201.
d			0.
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	26,221,632.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	301,453.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3 Add lines 1 and 2	3	301,453.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	301,453.
6 Credits/Payments:		
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	332,974.
b Exempt foreign organizations - tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	150,000.
d Backup withholding erroneously withheld	6d	0.
7 Total credits and payments. Add lines 6a through 6d	7	482,974.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	181,521.
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax 181,521. Refunded	11	0.

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. _____ <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address <u>WWW.COLLEGEFUTURES.ORG</u>		
14 The books are in care of <u>PHILLIPPE WALLACE</u> Telephone no. <u>(415) 287-1800</u> Located at <u>1999 HARRISON STREET, SUITE 1900, OAKLAND, CA</u> ZIP+4 <u>94612</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	X	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		N/A
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		1,135,340	180,841.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH GONZALEZ - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA	CHIEF PROGRAM AND STRATEGY OFFICER 37.50	356,140.	88,460.	0.
KRYSTEN CURTIS - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA	ACTING CFO 37.50	278,882.	53,007.	0.
REGAN DOUGLASS - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA	DIRECTOR OF COMMUNICATIONS 37.50	222,204.	68,702.	0.
SHAWN WHALEN - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA 94612	PROGRAM DIRECTOR 37.50	224,096.	34,361.	0.
RIA BHATT - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA 94612	DIRECTOR OF PUBLIC POLICY 37.50	189,894.	31,865.	0.
Total number of other employees paid over \$50,000				10

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BPM LLP - ONE CALIFORNIA ST., SUITE 2500, SAN FRANCISCO, CA 94111	AUDIT, TAX, AND HR CONSULTING	174,862.
KAREN ZAMARRIPA 106 BLODGETT DR, FOLSOM, CA 95630	PROGRAM RELATED CONSULTING	100,998.
EQUIVOLVE 226 E 39TH ST, BALTIMORE, MD 21218	DEI SUPPORT	95,000.
SPITFIRE STRATEGIES - 2300 N ST. NW, SUITE 610, WASHINGTON, DC 20037	COMMUNICATIONS RELATED CONSULTING	74,366.
Total number of others receiving over \$50,000 for professional services		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TO SUPPORT STRATEGIC COMMUNICATIONS AND POLICY ACTIVITIES TO ADVANCE EQUITY IN POSTSECONDARY COMPLETION AND SOCIOECONOMIC MOBILITY.	192,500.
2 SEE STATEMENT 13	538,971.
3 SEE STATEMENT 14	248,788.
4 TO SUPPORT EVALUATION, CONSULTING, CONVENINGS, RESEARCH, LANDSCAPE ANALYSIS, AND REPORT DEVELOPMENT RELATED TO IMPLEMENTATION OF THE STUDENT-CENTRIC PRACTICES STRATEGY.	370,609.

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
1 N/A		
2		
3 All other program-related investments. See instructions.		
Total. Add lines 1 through 3		0.

Part IX		Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	506,754,779.
b	Average of monthly cash balances	1b	4,301,570.
c	Fair market value of all other assets (see instructions)	1c	847,689.
d	Total (add lines 1a, b, and c)	1d	511,904,038.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	511,904,038.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	7,678,561.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	504,225,477.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	25,211,274.

Part X		Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here <input type="checkbox"/> and do not complete this part.)	
1	Minimum investment return from Part IX, line 6	1	25,211,274.
2a	Tax on investment income for 2023 from Part V, line 5	2a	301,453.
b	Income tax for 2023. (This does not include the tax from Part V.)	2b	3,917.
c	Add lines 2a and 2b	2c	305,370.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	24,905,904.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	24,905,904.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	24,905,904.

Part XI		Qualifying Distributions (see instructions)	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	24,307,413.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	51,539.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	24,358,952.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				24,905,904.
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2023:				
a From 2018	710,962.			
b From 2019	1,959,785.			
c From 2020				
d From 2021	669,017.			
e From 2022				
f Total of lines 3a through e	3,339,764.			
4 Qualifying distributions for 2023 from Part XI, line 4: \$	24,358,952.			
a Applied to 2022, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2023 distributable amount				24,358,952.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)	546,952.			546,952.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,792,812.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	237,556.			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7	164,010.			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	2,391,246.			
10 Analysis of line 9:				
a Excess from 2019	1,722,229.			
b Excess from 2020				
c Excess from 2021	669,017.			
d Excess from 2022				
e Excess from 2023				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section _____ 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CALMATTERS 1017 L STREET #261 SACRAMENTO, CA 95814	NONE	PC	PROGRAM GRANT	500,000.
BROWN UNIVERSITY CAMPUS BOX 1929 PROVIDENCE, RI 02912	NONE	PC	PROGRAM GRANT	451,000.
EDSOURCE, INC. 436 14TH ST.SUITE 310 OAKLAND, CA 94612	NONE	PC	PROGRAM GRANT	375,000.
EDSOURCE, INC. 436 14TH ST. SUITE 310 OAKLAND, CA 94612	NONE	PC	PROGRAM GRANT	375,000.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S. HILL ST. SUITE 925 LOS ANGELES, CA 90015	NONE	PC	PROGRAM GRANT	300,000.
Total	SEE CONTINUATION SHEET(S)			3a 16,019,913.
b Approved for future payment				
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT AVE. FRESNO, CA 93726-1852	NONE	PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	1,000,000.
CALIFORNIA STATE UNIVERSITY DOMINGUEZ HILLS PHILANTHROPIC FOUNDATION 1000 E. VICTORIA ST., WELSH HALL A-425 CARSON, CA 90747	NONE	PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	652,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS 1850 RESEARCH PARK DR, SUITE 300 DAVIS, CA 95618	NONE	GOV	LEADERSHIP PROGRAM GRANT	610,000.
Total	SEE CONTINUATION SHEET(S)			3b 8,204,500.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	900001	186,459.	14	9,966,580.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	900001	-1,018,371.	18	26,221,632.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		-831,912.		36,188,212.	0.
13 Total. Add line 12, columns (b), (d), and (e)			13		<u>35,356,300.</u>

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. All entries are N/A.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule. Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. All entries are N/A.

Sign Here: Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: TAMARA L. MCINERNEY, Date: 11/11/24, Title: COO & SECRETARY. May the IRS discuss this return with the preparer shown below? See instr. [X] Yes [] No. Paid Preparer Use Only: Print/Type preparer's name: TAMARA L. MCINERNEY, Preparer's signature: TAMARA L. MCINERN, Date: 11/11/24, Check self-employed: [] if self-employed, PTIN: P00011797, Firm's name: BPM LLP, Firm's EIN: 81-4234542, Firm's address: 10 ALMADEN BOULEVARD, SUITE 1000 SAN JOSE, CA 95113-2238, Phone no.: 408-961-6300.

**Application for Extension of Time To File an Exempt Organization
Return or Excise Taxes Related to Employee Benefit Plans**

Department of the Treasury
Internal Revenue Service

File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or Print	Name of exempt organization, employer, or other filer, see instructions. COLLEGE FUTURES FOUNDATION	Taxpayer identification number (TIN) 94-2618667
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 1999 HARRISON STREET, 1900	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. OAKLAND, CA 94612	

Enter the Return Code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08		

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
 Plan Number _____
 Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of **PHILLIPPE WALLACE**
1999 HARRISON STREET, SUITE 1900 - OAKLAND, CA 94612
 Telephone No. **(415) 287-1800** Fax No. **(415) 287-1801**

- If the organization does not have an office or place of business in the United States, check this box _____
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15**, 20 **24**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 calendar year 20 **23** or
 tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	482,974.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	332,974.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	150,000.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
ENGAGE R+D 556 S. FAIR OAKS AVE. STE. 101 #603 PASADENA, CA 91105		630,000.	12/14/21	630,000.	
Purpose of Grant TO SUPPORT A DEVELOPMENTAL EVALUATION OF THE CALIFORNIA GUIDED PATHWAYS PROJECT.					
Date of Reports by Grantee		Diversions by Grantee			
1/6/2023, 1/9/2024, 7/30/2024		NO			
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

Recipient's Name and Address	NO. 2	Grant Amount	Date of Grant	Amount Expended	Verification Date
MOTIVATE LAB 28 TAMELA COURT HARRISONBURG, VA 22801		50,000.	03/01/23	50,000.	
Purpose of Grant SUPPORT THE PRE-WORK FOR A STATE FUNDED PROJECT PROVIDING PROFESSIONAL DEVELOPMENT IN GROWTH MINDSET AND BELONGING FOR MATH AND ENGLISH FACULTY WORKING TO ADOPT AND IMPROVE COREQUISITE SUPPORTS					
Date of Reports by Grantee		Diversions by Grantee			
2/19/24		NO			
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

COLLEGE FUTURES FOUNDATION 94-2618667
Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 3	Grant Amount	Date of Grant	Amount Expended	Verification Date
SOVA SOLUTIONS 1201 SEVEN LOCKS RD, #1025, STE 360 ROCKVILLE, MD 20854		80,000.	05/11/23	80,000.	
Purpose of Grant TO SUPPORT A PLANNING PROCESS THAT WOULD EXPLORE THE VIABILITY OF A PROJECT THAT WOULD SEED AND CULTIVATE ALGORITHMICALLY ASSISTED CREDIT MOBILITY TO PROACTIVELY ADDRESS POTENTIAL FACULTY OPPOSITION TO IMPLEMENTATION.					
Date of Reports by Grantee		Diversions by Grantee			
2/23/24		NO			
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

Recipient's Name and Address	NO. 4	Grant Amount	Date of Grant	Amount Expended	Verification Date
SOVA SOLUTIONS 1201 SEVEN LOCKS RD, #1025, STE 360 ROCKVILLE, MD 20854		500,000.	12/12/23	0.	
Purpose of Grant TO SUPPORT A PROJECT THAT CENTERS THE EXPERIENCE OF STUDENTS MOVING BETWEEN INSTITUTIONS AND THE CHALLENGES THEY FACE IN REALIZING FULL CREDIT FOR PRIOR LEARNING AND THAT SETS THE STAGE FOR ALTERNATIVE PRACTICES THAT RESPECT STUDENTS' PREVIOUS WORK.					
Date of Reports by Grantee		Diversions by Grantee			
		NO			
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE EDUCATION TRUST, INC. 580 2ND ST. SUITE 200 OAKLAND, CA 94607	NONE	PC	PROGRAM GRANT	300,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS 1850 RESEARCH PARK DR, SUITE 300 DAVIS, CA 95618	NONE	GOV	PROGRAM GRANT	290,000.
UNITED WAY OF THE BAY AREA P.O. BOX 741478 LOS ANGELES, CA 90074-1478	NONE	PC	PROGRAM GRANT	276,000.
PUBLIC ADVOCATES 131 STEUART ST. SUITE 300 SAN FRANCISCO, CA 94105	NONE	PC	PROGRAM GRANT	250,000.
THE INSTITUTE FOR COLLEGE ACCESS & SUCCESS 1300 CLAY STREET, SUITE 1020 OAKLAND, CA 94612	NONE	PC	PROGRAM GRANT	250,000.
THE RP GROUP, INC. 369-B THIRD STREET #397 SAN RAFAEL, CA 94901	NONE	PC	PROGRAM GRANT	250,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS 1850 RESEARCH PARK DR, SUITE 300 DAVIS, CA 95618	NONE	GOV	PROGRAM GRANT	236,000.
CALIFORNIA STATE UNIVERSITY, NORTHRIDGE FOUNDATION 18111 NORDHOFF ST. VALERA HALL 110 NORTHRIDGE, CA 91330-8296	NONE	PC	PROGRAM GRANT	225,000.
ENGAGE R+D 556 S. FAIR OAKS AVE. STE 101 #603 PASADENA, CA 91105	NONE	NC	PROGRAM GRANT	214,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST, SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	PROGRAM GRANT	198,000.
Total from continuation sheets				14,018,913.

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST, SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	PROGRAM GRANT	191,000.
ENGAGE R+D 556 S. FAIR OAKS AVE. STE 101 #603 PASADENA, CA 91105	NONE	NC	PROGRAM GRANT	189,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST, SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	PROGRAM GRANT	106,000.
THE ASPEN INSTITUTE 2300 N ST NW STE 700 WASHINGTON, DC 20037-1122	NONE	PC	PROGRAM GRANT	100,000.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON ST, 6TH FLR SAN FRANCISCO, CA 94111	NONE	PC	PROGRAM GRANT	500,000.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S. HILL ST. SUITE 925 LOS ANGELES, CA 90015	NONE	PC	PROGRAM GRANT	400,000.
CALIFORNIA STATE UNIVERSITY, LONG BEACH RESEARCH FOUNDATION 6300 STATE UNIVERSITY DRIVE, SUITE 332 LONG BEACH, CA 90815	NONE	PC	PROGRAM GRANT	400,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST, SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	PROGRAM GRANT	350,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST, SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	PROGRAM GRANT	328,000.
ALLIANCE FOR A BETTER COMMUNITY 1541 WILSHIRE BLVD. STE 430 LOS ANGELES, CA 90017	NONE	PC	PROGRAM GRANT	300,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLU EDUCATIONAL FOUNDATION PO BOX 7042 SAN BERNARDINO, CA 92411	NONE	PC	PROGRAM GRANT	300,000.
CALIFORNIA COMPETES 1300 CLAY ST, SUITE 1020 OAKLAND, CA 94612	NONE	PC	PROGRAM GRANT	300,000.
SAN DIEGO STATE UNIVERSITY RESEARCH FOUNDATION 5250 CAMPANILE DRIVE SAN DIEGO, CA 92182	NONE	SO III FI	PROGRAM GRANT	280,000.
GO PUBLIC SCHOOLS 5960 SOUTH LAND PARK DRIVE #513 SACRAMENTO, CA 95822	NONE	PC	PROGRAM GRANT	258,000.
OPEN CAMPUS MEDIA INC. 1 THOMAS CIRCLE NW, SUITE 700 WASHINGTON, DC 20005	NONE	PC	PROGRAM GRANT	250,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST, SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	PROGRAM GRANT	250,000.
THE ASPEN INSTITUTE 2300 N ST NW STE 700 WASHINGTON, DC 20037-1122	NONE	PC	PROGRAM GRANT	200,000.
CALIFORNIA COMMUNITY FOUNDATION 717 W TEMPLE STREET LOS ANGELES, CA 90012	NONE	PC	PROGRAM GRANT	200,000.
COMMUNITY PARTNERS PO BOX 741265 LOS ANGELES, CA 90074	NONE	PC	PROGRAM GRANT	200,000.
SOUTHERN CALIFORNIA PUBLIC RADIO 474 SOUTH RAYMOND AVE. PASADENA, CA 91105	NONE	PC	PROGRAM GRANT	200,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAL POLY POMONA FOUNDATION INC. 3801 WEST TEMPLE AVE., BUILDING 55 POMONA, CA 91768	NONE	SO III FI	PROGRAM GRANT	189,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY P.O. BOX 744695 LOS ANGELES, CA 90074-4695	NONE	GOV	PROGRAM GRANT	183,000.
COMMUNITY COLLEGE LEAGUE OF CALIFORNIA 2017 O STREET SACRAMENTO, CA 95811	NONE	PC	PROGRAM GRANT	179,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS 1850 RESEARCH PARK DR, SUITE 300 DAVIS, CA 95618	NONE	GOV	PROGRAM GRANT	175,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	NONE	PC	PROGRAM GRANT	175,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST, SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	PROGRAM GRANT	170,000.
COMMUNITY PARTNERS PO BOX 741265 LOS ANGELES, CA 90074	NONE	PC	PROGRAM GRANT	164,000.
UNITE-LA 1055 WILSHIRE BLVD SUITE 1750 LOS ANGELES, CA 90017	NONE	PC	PROGRAM GRANT	155,000.
ONEFUTURE COACHELLA VALLEY 41550 ECLECTIC ST. SUITE 200E PALM DESERT, CA 92260	NONE	PC	PROGRAM GRANT	150,000.
BRAVEN C/O WEWORK 75 E SANTA CLARA ST SAN JOSE, CA 95113	NONE	PC	PROGRAM GRANT	150,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIDES CENTER PO BOX 399385 (ATTN: PROJECT 1497) SAN FRANCISCO, CA 94139	NONE	PC	PROGRAM GRANT	150,000.
CAL STATE FULLERTON PHILANTHROPIC FOUNDATION 2600 NUTWOOD AVE., SUITE 850 FULLERTON, CA 92831	NONE	PC	PROGRAM GRANT	150,000.
INNERCITY STRUGGLE 3467 WHITTIER BLVD LOS ANGELES, CA 90023	NONE	PC	PROGRAM GRANT	150,000.
COMMUNITY COALITION FOR SUBSTANCE ABUSE PREVENTION & TREATMENT 8101 S. VERMONT AVE. LOS ANGELES, CA 90044	NONE	PC	PROGRAM GRANT	150,000.
CONGREGATIONS ORGANIZED FOR PROPHETIC ENGAGEMENT 1505 W HIGHLAND AVE, SUITE 1 SAN BERNARDINO, CA 92411	NONE	PC	PROGRAM GRANT	150,000.
CONSEJO DE FEDERACIONES MEXICANAS EN NORTE AMERICA 125 PASEO DE LA PLAZA, 5TH FLR LOS ANGELES, CA 90012	NONE	PC	PROGRAM GRANT	150,000.
ALLIANCE FOR A BETTER COMMUNITY 1541 WILSHIRE BLVD. STE 430 LOS ANGELES, CA 90017	NONE	PC	PROGRAM GRANT	150,000.
BIG BROTHERS BIG SISTERS OF ORANGE COUNTY AND INLAND EMPIRE 1801 E EDINGER AVE. SUITE 101 SANTA ANA, CA 92705	NONE	PC	PROGRAM GRANT	150,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, MERCED 5200 NORTH LAKE ROAD MERCED, CA 95343-5705	NONE	GOV	PROGRAM GRANT	140,000.
CALIFORNIA COALITION OF EARLY AND MIDDLE COLLEGES 6507 PACIFIC AVE. #323 STOCKTON, CA 95207	NONE	PC	PROGRAM GRANT	140,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF SOUTHERN CALIFORNIA 3607 TROUSDALE PKWY #324 LOS ANGELES, CA 90089	NONE	PC	PROGRAM GRANT	135,000.
CALIFORNIANS DEDICATED TO EDUCATION FOUNDATION 548 MARKET STREET, #PMB 75621 SAN FRANCISCO, CA 94104	NONE	PC	PROGRAM GRANT	131,000.
TEACHERS COLLEGE, COLUMBIA UNIVERSITY 525 W 120TH STREET, BOX 73 NEW YORK, NY 10027	NONE	PC	PROGRAM GRANT	125,000.
NATIONAL COMMUNITY COLLEGE HISPANIC COUNCIL 1 CAPITOL MALL SUITE 800 SACRAMENTO, CA 95814	NONE	PC	PROGRAM GRANT	125,000.
A2MEND PO BOX 151 ELK GROVE, CA 95759	NONE	PC	PROGRAM GRANT	121,000.
ASIAN AMERICANS ADVANCING JUSTICE SOUTHERN CALIFORNIA 1145 WILSHIRE BLVD. LOS ANGELES, CA 90017	NONE	PC	PROGRAM GRANT	120,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST, SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	PROGRAM GRANT	118,000.
NEXTGEN CLIMATE AMERICA, INC. DBA NEXTGEN POLICY 1414 K ST 6TH FLOOR SACRAMENTO, CA 95835	NONE	PC	PROGRAM GRANT	115,000.
CALIFORNIA COALITION OF EARLY AND MIDDLE COLLEGES 6507 PACIFIC AVE. #323 STOCKTON, CA 95207	NONE	PC	PROGRAM GRANT	113,000.
STEM ADVANTAGE 117 22ND STREET HUNTINGTON BEACH, CA 92648	NONE	PC	PROGRAM GRANT	112,500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN DIEGO STATE UNIVERSITY RESEARCH FOUNDATION 5250 CAMPANILE DRIVE SAN DIEGO, CA 92182	NONE	SO III FI	PROGRAM GRANT	100,000.
BERKELEY CITY COLLEGE 2050 CENTER STREET BERKELEY, CA 94704	NONE	GOV	PROGRAM GRANT	100,000.
INSTITUTE FOR EVIDENCE-BASED CHANGE 3711 LONG BEACH BLVD., SUITE 5033 LONG BEACH, CA 90807	NONE	PC	PROGRAM GRANT	82,000.
SOVA SOLUTIONS 1201 SEVEN LOCKS RD, #1025, STE 360 ROCKVILLE, MD 20854	NONE	NC	PROGRAM GRANT	80,000.
YOUNG INVINCIBLES 617 S. OLIVE STREET SUITE 420 LOS ANGELES, CA 90014	NONE	PC	PROGRAM GRANT	75,000.
UNIVERSITY ENTERPRISES, INC. 6000 J STREET SACRAMENTO, CA 95819	NONE	SO III FI	PROGRAM GRANT	73,000.
WESTED 730 HARRISON STREET SAN FRANCISCO, CA 94107	NONE	GOV	PROGRAM GRANT	73,000.
READING AND BEYOND 4670 E. BUTLER AVE FRESNO, CA 93702	NONE	PC	PROGRAM GRANT	60,000.
UNIVERSITY ENTERPRISES, INC. 6000 J STREET SACRAMENTO, CA 95819	NONE	SO III FI	PROGRAM GRANT	50,000.
MOTIVATE LAB 28 TAMELA COURT HARRISONBURG, VA 22801	NONE	NC	PROGRAM GRANT	50,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY PARTNERS PO BOX 741265 LOS ANGELES, CA 90074	NONE	PC	PROGRAM GRANT	50,000.
PAY OUR INTERNS 333 SOUTH GRAND AVENUE LOS ANGELES, CA 90071	NONE	PC	PROGRAM GRANT	35,500.
FAMILIES IN SCHOOLS 1541 WILSHIRE BLVD, #430 LOS ANGELES, CA 90017	NONE	PC	PROGRAM GRANT	35,000.
RISE EDUCATION FUND 13535 VENTURA BOULEVARD SUITE C, 513 SHERMAN OAKS, CA 91423	NONE	PC	PROGRAM GRANT	25,000.
EDSOURCE, INC. 436 14TH ST. SUITE 310 OAKLAND, CA 94612	NONE	PC	PROGRAM GRANT	25,000.
CALIFORNIA STATE UNIVERSITY, BAKERSFIELD FOUNDATION 9001 STOCKDALE HIGHWAY BAKERSFIELD, CA 93311	NONE	PC	PROGRAM GRANT	24,000.
NATIONAL COMMUNITY COLLEGE HISPANIC COUNCIL 1 CAPITOL MALL SUITE 800 SACRAMENTO, CA 95814	NONE	PC	PROGRAM GRANT	5,000.
OPEN CAMPUS MEDIA INC. 1 THOMAS CIRCLE NW, SUITE 700 WASHINGTON, DC 20005	NONE	PC	SECTOR SUPPORT	50,000.
CENTER ON PHILANTHROPY AND PUBLIC POLICY (USC) 650 CHILDS WAY, RGL 210 LOS ANGELES, CA 90089-0626	NONE	PC	MEMBERSHIP	15,000.
CALIFORNIA FORWARD PO BOX 5369 HERCULES, CA 94547	NONE	PC	SECTOR SUPPORT	15,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR ST., SUITE 360 SAN FRANCISCO, CA 94105	NONE	PC	MEMBERSHIP	14,250.
INDEPENDENT SECTOR CL#500058 PO BOX 5007 MERRIFIELD, VA 22116-5007	NONE	PC	MEMBERSHIP	12,500.
CCF COMMUNITY INITIATIVES FUND 717 WEST TEMPLE ST. LOS ANGELES, CA 90012	NONE	PC	SECTOR SUPPORT	10,000.
BAKERSFIELD COLLEGE FOUNDATION 1801 PANORAMA DR. BAKERSFIELD, CA 93305	NONE	PC	SECTOR SUPPORT	10,000.
HISPANICS IN PHILANTHROPY ATTN: JEAMIR DIAZ 548 MARKET ST 60300 SAN FRANCISCO, CA 94104	NONE	PC	SECTOR SUPPORT	10,000.
CALIFORNIA COALITION OF EARLY AND MIDDLE COLLEGES 6507 PACIFIC AVE. #323 STOCKTON, CA 95207	NONE	PC	SECTOR SUPPORT	10,000.
CALIFORNIA STATE UNIVERSITY SAN MARCOS FOUNDATION 333 S. TWIN OAKS VALLEY RD SAN MARCOS, CA 92096	NONE	PC	SECTOR SUPPORT	10,000.
U.S. DEPARTMENT OF EDUCATION 400 MARYLAND AVE S.W. WASHINGTON, DC 20202	NONE	GOV	SECTOR SUPPORT	10,000.
HISPANICS IN PHILANTHROPY ATTN: JEAMIR DIAZ 548 MARKET ST 60300 SAN FRANCISCO, CA 94104	NONE	PC	MEMBERSHIP	9,750.
SOUTHERN CALIFORNIA GRANTMAKERS 1000 N. ALAMEDA ST, STE 230 LOS ANGELES, CA 90012	NONE	PC	MEMBERSHIP	9,100.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW #650 WASHINGTON, DC 20005	NONE	PC	MEMBERSHIP	8,500.
WEST CONTRA COSTA PUBLIC EDUCATION FUND ATTN: MEREDITH CURRY NUNEZ 1400 MARINA WAY SOUTH RICHMOND, CA 94804	NONE	PC	SECTOR SUPPORT	6,000.
THE COMMUNICATIONS NETWORK 1717 NORTH NAPER BLVD, SUITE 200-20 NAPERVILLE, IL 60563	NONE	PC	SECTOR SUPPORT	6,000.
COMMUNITY COLLEGE BACCALAUREATE ASSOCIATION 3415 WEST LAKE MARY BLVD #951595 LAKE MARY, FL 32746	NONE	PC	SECTOR SUPPORT	5,000.
COMMUNITY PARTNERS PO BOX 741265 LOS ANGELES, CA 90074	NONE	PF	SECTOR SUPPORT	5,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST, SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	SECTOR SUPPORT	5,000.
GRANTMAKERS FOR EDUCATION 400 SE 103RD DR #33348 PORTLAND, OR 97216	NONE	PC	MEMBERSHIP	3,700.
NATIONAL COLLEGE ATTAINMENT NETWORK 800 17TH ST. NW #630 WASHINGTON, DC 20006	NONE	PC	MEMBERSHIP	3,300.
IMMIGRANTS RISING 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	NONE	PC	SECTOR SUPPORT	3,000.
LINKED LEARNING ALLIANCE 730 HARRISON ST. 4TH FLR SAN FRANCISCO, CA 94107	NONE	PC	SECTOR SUPPORT	2,500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PEAK GRANTMAKING 1701 PENNSYLVANIA AVE. NW SUITE 200 WASHINGTON, DC 20006	NONE	PC	MEMBERSHIP	2,250.
CHILDREN NOW 1404 FRANKLIN ST, SUITE 700 OAKLAND, CA 94612	NONE	PC	SECTOR SUPPORT	2,000.
MEXICAN CULTURAL CENTER OF NORTHERN CALIFORNIA PO BOX 161899 SACRAMENTO, CA 95816	NONE	PC	SECTOR SUPPORT	1,000.
CALIFORNIA STATE UNIVERSITY, BAKERSFIELD FOUNDATION 9001 STOCKDALE HIGHWAY BAKERSFIELD, CA 93311	NONE	PC	PROGRAM GRANT	152,000.
STATE CENTER COMMUNITY COLLEGE DISTRICT FOUNDATION 1171 FULTON ST. FRESNO, CA 93721	NONE	PC	DIRECTORS DONATION	50,000.
WHITTIER COLLEGE OFFICE OF DEVELOPMENT 13406 PHILADELPHIA ST, P.O. BOX 634 WHITTIER, CA 90608	NONE	PC	DIRECTORS DONATION	50,000.
OCCIDENTAL COLLEGE 1600 CAMPUS RD, M-36 LOS ANGELES, CA 90041	NONE	PC	DIRECTORS DONATION	50,000.
AVALOS FOUNDATION 19 GREENS LANE PLEASANTON, CA 94566	NONE	PF	DIRECTORS DONATION	47,500.
CALIFORNIA STATE UNIVERSITY CHANNEL ISLANDS FOUNDATION 1 UNIVERSITY DR. CAMARILLO, CA 93012	NONE	PC	DIRECTORS DONATION	25,000.
CLAREMONT GRADUATE UNIVERSITY 150 E 10TH ST CLAREMONT, CA 91711	NONE	PC	DIRECTORS DONATION	25,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CABRILLO EDUCATION FOUNDATION P.O. BOX 354 HALF MOON BAY, CA 94019	NONE	PC	DIRECTORS DONATION	25,000.
USC COMMUNITIES PROGRAMS USC ADVANCEMENT GIFT SERVICES 1150 SOUTH OLIVE ST, 25TH FLOOR LOS ANGELES, CA 90015	NONE	PC	DIRECTORS DONATION	20,000.
USC COMMUNITIES PROGRAMS USC ADVANCEMENT GIFT SERVICES 1150 SOUTH OLIVE ST, 25TH FLOOR LOS ANGELES, CA 90015	NONE	PC	DIRECTORS DONATION	20,000.
IMPROVE YOUR TOMORROW 1901 ROYAL OAKS DR SACRAMENTO, CA 95815	NONE	PC	DIRECTORS DONATION	15,000.
JOHN BURTON ADVOCATES FOR YOUTH 235 MONTGOMERY ST., STE 1142 SAN FRANCISCO, CA 94104	NONE	PC	DIRECTORS DONATION	15,000.
SANTA BARBARA CITY COLLEGE FOUNDATION 721 CLIFF DRIVE SANTA BARBARA, CA 93109	NONE	PC	DIRECTORS DONATION	10,000.
SEO SCHOLARS OF SAN FRANCISCO 3 EMBARCADERO CENTER, PROMENADE LEVEL SAN FRANCISCO, CA 94111	NONE	PC	DIRECTORS DONATION	10,000.
SOUTHEAST COMMUNITY DEVELOPMENT CORPORATION P.O. BOX 327 BELL GARDENS, CA 90201	NONE	PC	DIRECTORS DONATION	10,000.
SACRAMENTO PRESS CLUB P.O. BOX 191006 SACRAMENTO, CA 95819	NONE	PC	DIRECTORS DONATION	10,000.
COLLEGE TRACK 112 LINDEN ST OAKLAND, CA 94607	NONE	PC	DIRECTORS DONATION	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
10,000 DEGREES 1401 LOS GAMOS DR. SUITE 205 SAN RAFAEL, CA 94903	NONE	PC	DIRECTORS DONATION	10,000.
THE EDUCATION TRUST, INC. 580 2ND ST. SUITE 200 OAKLAND, CA 94607	NONE	PC	DIRECTORS DONATION	10,000.
UNIVERSITY FOUNDATION AT SACRAMENTO STATE DEVELOPMENT OFFICE 6000 J STREET, MS 6030 SACRAMENTO, CA 95819	NONE	PC	DIRECTORS DONATION	10,000.
MEXICAN CULTURAL CENTER OF NORTHERN CALIFORNIA PO BOX 161899 SACRAMENTO, CA 95816	NONE	PC	DIRECTORS DONATION	10,000.
THE LINKS FOUNDATION, INCORPORATED 1200 MASSACHUSETTS AVE NW WASHINGTON, DC 20005	NONE	PC	DIRECTORS DONATION	5,000.
ROBERTS FAMILY DEVELOPMENT CENTER 770 DARINA AVE SACRAMENTO, CA 95815	NONE	PC	DIRECTORS DONATION	5,000.
CALIFORNIA FORWARD PO BOX 5369 HERCULES, CA 94547	NONE	PC	DIRECTORS DONATION	5,000.
WESTERN GOVERNORS UNIVERSITY DEPT. 372 PO BOX 30015 SALT LAKE CITY, UT 84130	NONE	PC	DIRECTORS DONATION	5,000.
TURLOCK HIGH SCHOOL 1600 EAST CANAL DR. TURLOCK, CA 95380	NONE	PC	DIRECTORS DONATION	5,000.
MI CASA EDUCATION INC 385 FORD AVE. GRIDLEY, CA 95948	NONE	PC	DIRECTORS DONATION	2,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT AVE. FRESNO, CA 93726-1852	NONE	PC	DIRECTORS DONATION	2,500.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, MERCED 5200 NORTH LAKE ROAD MERCED, CA 95343-5705	NONE	GOV	DIRECTORS DONATION	2,500.
UNIVERSITY FOUNDATION AT SACRAMENTO STATE DEVELOPMENT OFFICE 6000 J STREET, MS 6030 SACRAMENTO, CA 95819	NONE	PC	DIRECTORS DONATION	2,500.
CALIFORNIA STATE UNIVERSITY, STANISLAUS DIVISION OF UNIVERSITY ADVANCEMENT ONE UNIVERSITY CIRCLE TURLOCK, CA 95382	NONE	PC	DIRECTORS DONATION	2,500.
SAN FRANCISCO STATE UNIVERSITY 1600 HOLLOWAY AVE ADM 151 SAN FRANCISCO, CA 94132	NONE	PC	DIRECTORS DONATION	2,500.
SAN JOSE STATE UNIVERSITY ALUMNI ASSOCIATION TOWER FOUNDATION, SJSU ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0183	NONE	PC	DIRECTORS DONATION	2,500.
EMERSON PARENT TEACHER ASSOCIATION 2800 FOREST AVE. C/O PTA TREASURER BERKELEY, CA 94705	NONE	PC	EMPLOYEE MATCHING GIFT	10,000.
RAINBOW COMMUNITY CENTER 2380 SALVIO ST, SUITE 301 CONCORD, CA 94520	NONE	PC	EMPLOYEE MATCHING GIFT	2,046.
SAN FRANCISCO COURT APPOINTED SPECIAL ADVOCATE 2535 MISSION ST. SAN FRANCISCO, CA 94110	NONE	PC	EMPLOYEE MATCHING GIFT	2,000.
BANCROFT PARENT FACULTY CLUB 2200 PARISH DRIVE WALNUT CREEK, CA 94598	NONE	PC	EMPLOYEE MATCHING GIFT	1,460.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLOBAL GLIMPSE 490 LAKE PARK AVE #16039 OAKLAND, CA 94610	NONE	PC	EMPLOYEE MATCHING GIFT	1,300.
LYNWOOD PARTNERS EDUCATIONAL FOUNDATION 11321 BULLIS RD, SUITE 100 LYNWOOD, CA 90262	NONE	PC	EMPLOYEE MATCHING GIFT	1,036.
UNIVERSITY OF CENTRAL ARKANSAS FOUNDATION INC 201 DONAGHEY AVE, UCA BOX 4986 CONWAY, AR 72035	NONE	PC	EMPLOYEE MATCHING GIFT	1,000.
UNITED WAY OF THE BAY AREA P.O. BOX 741478 LOS ANGELES, CA 90074-1478	NONE	PC	EMPLOYEE MATCHING GIFT	1,000.
ALAMEDA COUNTY COMMUNITY FOOD BANK PO BOX 2599 OAKLAND, CA 94614	NONE	PC	EMPLOYEE MATCHING GIFT	1,000.
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION GIFT SVCS, 1995 UNIVERSITY AVE, STE 400 BERKELEY, CA 94704-1070	NONE	PC	EMPLOYEE MATCHING GIFT	1,000.
KQED, INC. PO BOX 5003 HAGERSTOWN, MD 21741-5003	NONE	PC	EMPLOYEE MATCHING GIFT	1,000.
THE NEW SCHOOL OF BERKELEY 1606 BONITA AVE BERKELEY, CA 94709	NONE	PC	EMPLOYEE MATCHING GIFT	1,000.
THE NEW SCHOOL OF BERKELEY 1606 BONITA AVE BERKELEY, CA 94709	NONE	PC	EMPLOYEE MATCHING GIFT	1,000.
PAN-MASS CHALLENGE 77 4TH AVENUE NEEDHAM, MA 02494	NONE	PC	EMPLOYEE MATCHING GIFT	700.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YES NATURE TO NEIGHBORHOODS 3029 MACDONALD AVE RICHMOND, CA 94804	NONE	PC	EMPLOYEE MATCHING GIFT	700.
SIERRA SERVICE PROJECT PO BOX 13009 SACRAMENTO, CA 95813	NONE	PC	EMPLOYEE MATCHING GIFT	618.
KQED, INC. PO BOX 5003 HAGERSTOWN, MD 21741-5003	NONE	PC	EMPLOYEE MATCHING GIFT	515.
LEUKEMIA & LYMPHOMA SOCIETY INC PO BOX 22324 NEW YORK, NY 10087	NONE	PC	EMPLOYEE MATCHING GIFT	500.
100% COLLEGE PREP 1201 MENDELL ST SAN FRANCISCO, CA 94124-2313	NONE	PC	EMPLOYEE MATCHING GIFT	500.
FRANKLIN ELEMENTARY SCHOOL PTA 1433 SAN ANTONIO AVE. ATTN: LYNNETTE CHIRRICK ALAMEDA, CA 94501	NONE	PC	EMPLOYEE MATCHING GIFT	460.
FRANKLIN ELEMENTARY SCHOOL PTA 1433 SAN ANTONIO AVE. ATTN: LYNNETTE CHIRRICK ALAMEDA, CA 94501	NONE	PC	EMPLOYEE MATCHING GIFT	460.
FERNCLIFF CAMP & CONFERENCE CENTER 1720 FERNCLIFF RD LITTLE ROCK, AR 72223	NONE	PC	EMPLOYEE MATCHING GIFT	400.
FRANKLIN ELEMENTARY SCHOOL PTA 1433 SAN ANTONIO AVE. ATTN: LYNNETTE CHIRRICK ALAMEDA, CA 94501	NONE	PC	EMPLOYEE MATCHING GIFT	400.
SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVE MONTGOMERY, AL 36104	NONE	PC	EMPLOYEE MATCHING GIFT	360.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KQED, INC. PO BOX 5003 HAGERSTOWN, MD 21741-5003	NONE	PC	EMPLOYEE MATCHING GIFT	300.
LIVE 4 EVAN PO BOX 845 HOPKINTON, MA 01748	NONE	PC	EMPLOYEE MATCHING GIFT	220.
YALE-NEW HAVEN HOSPITAL OFFICE OF DEVELOPMENT PO BOX 1849 NEW HAVEN, CT 06508-0079	NONE	PC	EMPLOYEE MATCHING GIFT	206.
THE NATURE CONSERVANCY 4245 NORTH FAIRFAX DR., STE.100 ATTN: TREASURY ARLINGTON, VA 22203	NONE	PC	EMPLOYEE MATCHING GIFT	206.
NEW CONSERVATORY THEATER CENTER ATTN: INDIVIDUAL GIVING 25 VAN NESS AVE, LOWER LEVEL SAN FRANCISCO, CA 94102	NONE	PC	EMPLOYEE MATCHING GIFT	206.
TONY LA RUSSA'S ANIMAL RESCUE FOUNDATION 2890 MITCHELL DR WALNUT CREEK, CA 94598	NONE	PC	EMPLOYEE MATCHING GIFT	206.
KIDDIE KAMPUS COOPERATIVE PLAY SCHOOL 1711 2ND STREET ALAMEDA, CA 94501	NONE	PC	EMPLOYEE MATCHING GIFT	205.
NEW CONSERVATORY THEATER CENTER ATTN: INDIVIDUAL GIVING 25 VAN NESS AVE, LOWER LEVEL SAN FRANCISCO, CA 94102	NONE	PC	EMPLOYEE MATCHING GIFT	200.
EQUALITY CALIFORNIA INSTITUTE 555 WEST 5TH ST, 35TH FLR LOS ANGELES, CA 90013	NONE	PC	EMPLOYEE MATCHING GIFT	200.
EQUALITY CALIFORNIA INSTITUTE 555 WEST 5TH ST, 35TH FLR LOS ANGELES, CA 90013	NONE	PC	EMPLOYEE MATCHING GIFT	200.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EQUALITY CALIFORNIA INSTITUTE 555 WEST 5TH ST, 35TH FLR LOS ANGELES, CA 90013	NONE	PC	EMPLOYEE MATCHING GIFT	200.
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM ST. 10TH FLOOR NEW YORK, NY 10038	NONE	PC	EMPLOYEE MATCHING GIFT	200.
PEOPLE FOR THE AMERICAN WAY FOUNDATION 1101 15TH STREET, NW, SUITE 600 WASHINGTON, DC 20005	NONE	PC	EMPLOYEE MATCHING GIFT	200.
LOST N FOUND YOUTH 2585 CHANTILLY DR. NE ATLANTA, GA 30324	NONE	PC	EMPLOYEE MATCHING GIFT	200.
UCONN FOUNDATION 2390 ALUMNI DRIVE, UNIT 3206 STORRS, CT 06269	NONE	PC	EMPLOYEE MATCHING GIFT	200.
MONTCLAIR SCHOOL PTA 1757 MOUNTAIN BLVD OAKLAND, CA 94611	NONE	PC	EMPLOYEE MATCHING GIFT	115.
PHOEBE HEARST ELEMENTARY SCHOOL PTO 1410 60TH STREET SACRAMENTO, CA 95819	NONE	PC	EMPLOYEE MATCHING GIFT	104.
TONY LA RUSSA'S ANIMAL RESCUE FOUNDATION 2890 MITCHELL DR WALNUT CREEK, CA 94598	NONE	PC	EMPLOYEE MATCHING GIFT	100.
HARVARD UNIVERSITY 124 MT AUBURN STREET CAMBRIDGE, MA 02138	NONE	PF	EMPLOYEE MATCHING GIFT	100.
SF JAZZ 201 FRANKLIN ST SAN FRANCISCO, CA 94102	NONE	PC	EMPLOYEE MATCHING GIFT	40.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHN BURTON ADVOCATES FOR YOUTH 235 MONTGOMERY ST., STE 1142 SAN FRANCISCO, CA 94104	NONE	PC	FINANCE & AFFORDABILITY PROGRAM GRANT	550,000.
THE RP GROUP, INC. 369-B THIRD STREET #397 SAN RAFAEL, CA 94901	NONE	PC	LEADERSHIP PROGRAM GRANT	500,000.
CALMATTERS 1017 L STREET #261 SACRAMENTO, CA 95814	NONE	PC	INFLUENCE PROGRAM GRANT	500,000.
SOVA SOLUTIONS 1201 SEVEN LOCKS RD, #1025, STE 360 ROCKVILLE, MD 20854	NONE	NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	500,000.
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT AVE. FRESNO, CA 93726-1852	NONE	PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	500,000.
EDSOURCE, INC. 436 14TH ST. SUITE 310 OAKLAND, CA 94612	NONE	PC	INFLUENCE PROGRAM GRANT	375,000.
GROSSMONT-CUYAMACA COMMUNITY COLLEGE DISTRICT 8800 GROSSMONT COLLEGE DR. ATTN: ACCOUNTING DEPT. EL CAJON, CA 92020	NONE	GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	300,000.
HARTNELL COLLEGE FOUNDATION 411 CENTRAL AVENUE SALINAS, CA 93901	NONE	GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	300,000.
COMPTON COMMUNITY COLLEGE DISTRICT 1111 EAST ARTESIA BOULEVARD COMPTON, CA 90221	NONE	GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	300,000.
MADERA COMMUNITY COLLEGE 30277 AVE 12 MADERA, CA 93638	NONE	GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	300,000.
Total from continuation sheets				5,942,500.

Part XIV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE ASPEN INSTITUTE 2300 N ST NW STE 700 WASHINGTON, DC 20037-1122	NONE	PC	LEADERSHIP PROGRAM GRANT	200,000.
CALIFORNIA STATE UNIVERSITY DOMINGUEZ HILLS PHILANTHROPIC FOUNDATION 1000 E. VICTORIA ST., WELSH HALL A-425 CARSON, CA 90747	NONE	PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	48,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST, SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	330,000.
SAN DIEGO STATE UNIVERSITY RESEARCH FOUNDATION 5250 CAMPANILE DRIVE SAN DIEGO, CA 92182	NONE	SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	190,000.
CALIFORNIA STATE UNIVERSITY, BAKERSFIELD FOUNDATION 9001 STOCKDALE HIGHWAY BAKERSFIELD, CA 93311	NONE	PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	174,000.
NATIONAL COMMUNITY COLLEGE HISPANIC COUNCIL 1 CAPITOL MALL SUITE 800 SACRAMENTO, CA 95814	NONE	PC	LEADERSHIP PROGRAM GRANT	125,000.
COMMUNITY COLLEGE LEAGUE OF CALIFORNIA 2017 O STREET SACRAMENTO, CA 95811	NONE	PC	LEADERSHIP PROGRAM GRANT	121,000.
CALIFORNIANS DEDICATED TO EDUCATION FOUNDATION 548 MARKET STREET, #PMB 75621 SAN FRANCISCO, CA 94104	NONE	PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	119,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY P.O. BOX 744695 LOS ANGELES, CA 90074-4695	NONE	GOV	FINANCE & AFFORDABILITY PROGRAM GRANT	117,000.
STEM ADVANTAGE 117 22ND STREET HUNTINGTON BEACH, CA 92648	NONE	PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	112,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY ENTERPRISES, INC. 6000 J STREET SACRAMENTO, CA 95819	NONE	SO III FI	FINANCE & AFFORDABILITY PROGRAM GRANT	82,000.
WESTED 730 HARRISON STREET SAN FRANCISCO, CA 94107	NONE	GOV	RESEARCH & DEVELOPMENT PROGRAM GRANT	77,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST, SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	FINANCE & AFFORDABILITY PROGRAM GRANT	62,000.
CALIFORNIA COALITION OF EARLY AND MIDDLE COLLEGES 6507 PACIFIC AVE. #323 STOCKTON, CA 95207	NONE	PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	60,000.
Total from continuation sheets				

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
CAPITAL GAIN FROM PASS-THROUGH ENTITIES				PURCHASED	01/01/10	12/31/23
	24,632,663.	1,018,371.	0.		0.	23,614,292.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
CAPITAL GAIN DISTRIBUTIONS				PURCHASED	12/31/22	12/31/23
	30,768.	0.	0.		0.	30,768.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
PUBLICLY TRADED SECURITIES				PURCHASED	12/31/22	12/31/23
	5,551,000.	3,992,799.	0.		0.	1,558,201.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
DISPOSITION OF PARTNERSHIP				PURCHASED	01/01/10	12/31/23
	31,338,632.	31,338,632.	0.		0.	0.

CAPITAL GAINS DIVIDENDS FROM PART IV

0.

TOTAL TO FORM 990-PF, PART I, LINE 6A

25,203,261.

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST & DIVIDENDS	10,153,039.	0.	10,153,039.	9,966,576.	
TO PART I, LINE 4	10,153,039.	0.	10,153,039.	9,966,576.	

FORM 990-PF

LEGAL FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	87,510.	18,893.		68,617.
TO FM 990-PF, PG 1, LN 16A	87,510.	18,893.		68,617.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	125,218.	45,950.		79,268.
TO FORM 990-PF, PG 1, LN 16B	125,218.	45,950.		79,268.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROJECT CONSULTING	365,825.	0.		365,825.
TO FORM 990-PF, PG 1, LN 16C	365,825.	0.		365,825.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
UNRELATED BUSINESS INCOME TAX	209,144.	0.		0.
FOREIGN TAX	0.	287,422.		0.
OTHER TAX EXPENSE	3,487.	0.		1,042.
EXCISE TAX	636,247.	0.		0.
TO FORM 990-PF, PG 1, LN 18	848,878.	287,422.		1,042.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNICATION AND OUTREACH COMMON EXPENSE ALLOCATION	89,399.	0.		89,399.
OFFICE EXPENSE	0.	32,898.		0.
INSURANCE	24,013.	0.		24,013.
BOARD EXPENSES	95,845.	0.		95,845.
SYSTEMS EXPENSE	241,695.	104,665.		137,030.
INVESTMENT ADVISORY FEES	181,521.	0.		181,521.
OTHER DIRECT CHARITABLE ACTIVITIES	448.	2,843,865.		0.
BANK FEES	1,508,893.	0.		1,508,893.
LOSS FROM PASSTHROUGH ENTITIES	1,461.	0.		1,461.
PAYROLL PROCESSING FEES	13,478,120.	10,926,850.		0.
TO FORM 990-PF, PG 1, LN 23	4,934.	0.		4,934.
	15,626,329.	13,908,278.		2,043,096.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH TREASURY BILL AND GOVERNMENT BONDS	X		13,766,388.	13,766,388.
TOTAL U.S. GOVERNMENT OBLIGATIONS			13,766,388.	13,766,388.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			13,766,388.	13,766,388.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - PARTNERSHIPS	FMV	335,773,901.	335,773,901.
TOTAL TO FORM 990-PF, PART II, LINE 13		335,773,901.	335,773,901.

FORM 990-PF OTHER ASSETS STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSITS	102,559.	102,559.	102,559.
DEFERRED COMPENSATION	600,682.	644,198.	644,198.
PREPAID TAXES	756,897.	673,483.	673,483.
PREPAID EXCISE TAX	343,889.	174,206.	174,206.
RIGHT OF USE ASSET	2,218,379.	1,938,244.	0.
TO FORM 990-PF, PART II, LINE 15	4,022,406.	3,532,690.	1,594,446.

FORM 990-PF OTHER LIABILITIES STATEMENT 11

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAX PAYABLE	1,024,994.	1,491,558.
ROU LEASE LIABILITY	2,769,763.	2,442,361.
TOTAL TO FORM 990-PF, PART II, LINE 22	3,794,757.	3,933,919.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LUCAS, DONNA 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER, 3.00	CHAIR 30,000.	0.	0.
AVALOS, ARNOLDO 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
ESCUTIA, MARTHA 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
MENDONCA, LENNY 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
OUBRE, LINDA 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
SELDON, WILLA 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
SWEARENGIN, ASHLEY 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	VICE CHAIR 1.50	16,000.	0.	0.
TAYLOR, PETER 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER (THROUGH 12/31/23) 1.50	16,000.	0.	0.
WHITMORE, RICHARD 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
ORTIZ-OAKLEY, ELOY 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	PRESIDENT/CEO, 37.50	BOARD MEMBER EX-OFFICIO 529,261.	94,983.	0.

COLLEGE FUTURES FOUNDATION

94-2618667

WALLACE, PHILLIPPE 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	COO AND SECRETARY 37.50	436,079.	85,858.	0.
---	----------------------------	----------	---------	----

YEE, BETTY 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	12,000.	0.	0.
---	----------------------	---------	----	----

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		<u>1,135,340.</u>	<u>180,841.</u>	<u>0.</u>
---	--	-------------------	-----------------	-----------

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 13
-------------	---	--------------

ACTIVITY TWO

TO SUPPORT POLICY RESEARCH, ADVOCACY WORK, AND A COALITION OF COMMUNITY-BASED ADVOCACY ORGANIZATIONS TO BUILD THEIR LEADERSHIP IN DEVELOPING EQUITY-FOCUSED HIGHER EDUCATION POLICY WITHIN CALIFORNIA.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 2	<u>538,971.</u>
-------------------------------------	-----------------

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 14
-------------	---	--------------

ACTIVITY THREE

INTERNAL STAFF TIME DEDICATED TO SUPPORTING STRATEGIC COMMUNICATIONS ACTIVITIES UNDER THE FOUNDATION'S PUBLIC ENGAGEMENT AND INFLUENCE PLAN TO ADVANCE EQUITY IN B.A. COMPLETION AND SOCIOECONOMIC MOBILITY.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 3	<u>248,788.</u>
-------------------------------------	-----------------

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

GRANTS MANAGER
1999 HARRISON STREET, SUITE 1900
OAKLAND, CA 94612

TELEPHONE NUMBER

415-287-1800

EMAIL ADDRESS

SUPPORT@COLLEGEFUTURES.ORG

FORM AND CONTENT OF APPLICATIONS

GRANT APPLICATIONS ARE ACCEPTED ON AN INVITATION-ONLY BASIS. GRANT APPLICATIONS MUST BE SUBMITTED THROUGH COLLEGE FUTURES FOUNDATION'S ONLINE GRANT PORTAL AND MUST INCLUDE THE FOLLOWING INFORMATION AND MATERIALS:

- GRANTEE ORGANIZATION INFORMATION (INCLUDING EIN, ADDRESS, PHONE NUMBER, AND WEBSITE)
- REQUESTED AMOUNT
- PROPOSAL NARRATIVE
- PROPOSAL BUDGET
- ORGANIZATION BUDGET
- MOST RECENT IRS FORM 990
- MOST RECENT AUDITED FINANCIAL STATEMENT
- BOARD LIST
- LIST OF GRANTS RECEIVED OVER THE LAST YEAR

ANY SUBMISSION DEADLINES

BOARD GRANTS: 1/24/2023, 4/25/2023, 7/25/2023, 10/10/2022. DELEGATED GRANTS: ROLL THROUGHOUT THE YEAR

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION DOES NOT AWARD GRANTS FOR SCHOLARSHIPS OR TO INDIVIDUALS.

GRANT APPLICATIONS ARE ACCEPTED FROM:

- NON-PROFIT ORGANIZATIONS (OR FISCAL SPONSORS) CLASSIFIED AS TAX-EXEMPT UNDER SECTION 501(C)(3) OF THE IRC.
- CA STATE PUBLIC AGENCIES OR GOVERNMENT ENTITIES
- FOR-PROFIT ORGANIZATIONS WHOSE WORK CLOSELY ALIGNS WITH OUR MISSION (EXPENDITURE RESPONSIBILITY IS EXERCISED FOR IRS LEGAL COMPLIANCE)