

EXTENDED TO NOVEMBER 15, 2022

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
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OMB No. 1545-0047

2021

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2021 or tax year beginning , and ending

Name of foundation COLLEGE FUTURES FOUNDATION		A Employer identification number 94-2618667						
Number and street (or P.O. box number if mail is not delivered to street address) 1999 HARRISON STREET	Room/suite 1900	B Telephone number 415-287-1800						
City or town, state or province, country, and ZIP or foreign postal code OAKLAND, CA 94612		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table border="0"> <tr> <td>Initial return</td> <td>Initial return of a former public charity</td> </tr> <tr> <td>Final return</td> <td>Amended return</td> </tr> <tr> <td>Address change</td> <td>Name change</td> </tr> </table>		Initial return	Initial return of a former public charity	Final return	Amended return	Address change	Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
Initial return	Initial return of a former public charity							
Final return	Amended return							
Address change	Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 607,414,225.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	5,000,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3,470.	3,470.		STATEMENT 3
	4 Dividends and interest from securities	4,651,780.	4,595,613.		STATEMENT 4
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	73,030,014.			STATEMENT 2
	b Gross sales price for all assets on line 6a	73,030,014.			
	7 Capital gain net income (from Part IV, line 2)		71,710,651.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	6,332,262.	5,368,100.		STATEMENT 5	
12 Total. Add lines 1 through 11	89,017,526.	81,677,834.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,079,414.	53,015.		1,026,399.
	14 Other employee salaries and wages	2,566,002.	54,789.		2,511,213.
	15 Pension plans, employee benefits	952,263.	17,691.		934,572.
	16a Legal fees STMT 6	13,247.	0.		13,247.
	b Accounting fees STMT 7	83,214.	6,000.		77,214.
	c Other professional fees STMT 8	98,043.	0.		98,043.
	17 Interest				
	18 Taxes STMT 9	1,606,555.	220,497.		196,832.
	19 Depreciation and depletion	307,339.	0.		
	20 Occupancy	483,370.	0.		483,370.
	21 Travel, conferences, and meetings	16,367.	0.		16,367.
	22 Printing and publications				
	23 Other expenses STMT 10	2,242,267.	3,137,050.		2,208,964.
	24 Total operating and administrative expenses. Add lines 13 through 23	9,448,081.	3,489,042.		7,566,221.
	25 Contributions, gifts, grants paid	19,837,738.			20,001,617.
26 Total expenses and disbursements. Add lines 24 and 25	29,285,819.	3,489,042.		27,567,838.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	59,731,707.				
b Net investment income (if negative, enter -0-)		78,188,792.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	5,148,693.	8,848,747.	8,848,747.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 17,502,791.			
	Less: allowance for doubtful accounts ▶	4,030,036.	17,502,791.	17,502,791.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 132,077.			
	Less: allowance for doubtful accounts ▶ 80,343.	81,101.	51,734.	51,734.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	134,857.	157,561.	157,561.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
Liabilities	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 11	542,900,079.	578,055,729.	578,055,729.
	14 Land, buildings, and equipment: basis ▶ 2,578,508.			
	Less: accumulated depreciation ▶ 862,910.	2,009,790.	1,715,598.	1,715,598.
	15 Other assets (describe STATEMENT 12)	1,638,712.	1,082,065.	1,082,065.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	555,943,268.	607,414,225.	607,414,225.
	17 Accounts payable and accrued expenses	1,776,707.	1,914,739.	
	18 Grants payable	9,997,706.	8,648,141.	
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 13)	2,393,518.	2,153,852.	
	23 Total liabilities (add lines 17 through 22)	14,167,931.	12,716,732.	
	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
Net Assets or Fund Balances	24 Net assets without donor restrictions	541,725,337.	590,847,493.	
	25 Net assets with donor restrictions	50,000.	3,850,000.	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds ...			
	29 Total net assets or fund balances	541,775,337.	594,697,493.	
	30 Total liabilities and net assets/fund balances	555,943,268.	607,414,225.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	541,775,337.
2 Enter amount from Part I, line 27a	2	59,731,707.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	601,507,044.
5 Decreases not included in line 2 (itemize) ▶ MARK-TO-MARKET ADJUSTMENT	5	6,809,551.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	594,697,493.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAIN FROM PASS-THROUGH ENTITIES	P	01/01/10	12/31/21
b VANGUARD	P	12/31/20	12/31/21
c PARK STREET NRF III AIV	P	06/06/07	12/31/21
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 72,918,735.		1,301,126.	71,617,609.
b 95,942.			95,942.
c 15,337.		18,237.	-2,900.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			71,617,609.
b			95,942.
c			-2,900.
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	71,710,651.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	1,086,824.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	1,086,824.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,086,824.
6 Credits/Payments:			
a 2021 estimated tax payments and 2020 overpayment credited to 2021	6a 914,713.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 316,000.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d		7	1,230,713.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	143,889.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax 143,889. Refunded		11	0.

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0.</u> (2) On foundation managers. ▶ \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ▶ <u>WWW.COLLEGEFUTURES.ORG</u>		
14 The books are in care of ▶ <u>PHILLIPPE WALLACE</u> Telephone no. ▶ <u>(415) 287-1800</u> Located at ▶ <u>1999 HARRISON STREET, SUITE 1900, OAKLAND, CA</u> ZIP+4 ▶ <u>94612</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> N/A		
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(5)	X
	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?	2a	X
If "Yes," list the years ▶ _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b	X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions**c** Organizations relying on a current notice regarding disaster assistance, check here ☐**d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A****8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

	Yes	No
5a(1)		X
5a(2)		X
5a(3)		X
5a(4)	X	
5a(5)		X
5b		X
5d	X	
6a		X
6b		X
7a		X
7b		
8		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		1,065,105	175,639.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH GONZALEZ - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA	CHIEF PROGRAM AND STRATEGY OFFICER 37.50	290,462.	78,577.	0.
KRYSTEN CURTIS - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA	DIRECTOR OF FINANCE & ADMIN 37.50	249,376.	48,213.	0.
SHAWN WHALEN - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA 94612	PROGRAM DIRECTOR 37.50	196,964.	33,958.	0.
MAUREEN CAREW - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA	SENIOR PROGRAM OFFICER 37.50	166,165.	44,286.	0.
RIA BHATT - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA 94612	DIRECTOR OF PUBLIC POLICY 37.50	174,318.	30,894.	0.

Total number of other employees paid over \$50,000 **9**

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SPITFIRE STRATEGIES - 2300 N ST. NW, SUITE 610, WASHINGTON, DC 20037	COMMUNICATIONS RELATED CONSULTING	240,853.
MELINDA JANE MECHUR KARP - 1 COUNTRYSIDE LANE, CHERRY HILLS VILLAGE, CO 80121	PROGRAM RELATED CONSULTING	236,000.
EDUCATION FIRST PO BOX 22871, SEATTLE, WA 98122	PROGRAM RELATED CONSULTING	213,150.
ALZA STRATEGIES 10234 SORENSTAM DR., SACRAMENTO, CA 95829	PROGRAM RELATED CONSULTING	116,463.
BURR PILGER MAYER - 600 CALIFORNIA ST., SUITE 1300, SAN FRANCISCO, CA 94108	AUDIT, TAX, AND HR CONSULTING	100,213.
Total number of others receiving over \$50,000 for professional services		3

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TO SUPPORT CONSULTING, RESEARCH, AND MEETING COSTS FOR THE GOVERNOR'S COUNCIL FOR POST-SECONDARY EDUCATION AND RECOVERY WITH EQUITY TASKFORCE.	437,630.
2 TO SUPPORT CONSULTING, RESEARCH, EVALUATION, AND CONVENING COSTS TO FURTHER THE GOALS OF THE FINANCE & AFFORDABILITY STRATEGY.	405,345.
3	
SEE STATEMENT 15	209,809.
4 TO SUPPORT CONSULTING, PROJECT MANAGEMENT, EVALUATION, AND CONVENINGS RELATED TO IMPLEMENTATION OF THE STUDENT-CENTRIC PRACTICES STRATEGY.	192,036.

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	574,366,268.
b	Average of monthly cash balances	1b	4,996,676.
c	Fair market value of all other assets (see instructions)	1c	411,605.
d	Total (add lines 1a, b, and c)	1d	579,774,549.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	579,774,549.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	8,696,618.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	571,077,931.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	28,553,897.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	28,553,897.
2a	Tax on investment income for 2021 from Part V, line 5	2a	1,086,824.
b	Income tax for 2021. (This does not include the tax from Part V.)	2b	755,105.
c	Add lines 2a and 2b	2c	1,841,929.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26,711,968.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	26,711,968.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	26,711,968.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	27,567,838.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	13,147.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	27,580,985.

Form 990-PF (2021)

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				26,711,968.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016				
b From 2017				
c From 2018		853,685.		
d From 2019		2,109,785.		
e From 2020		183,959.		
f Total of lines 3a through e	3,147,429.			
4 Qualifying distributions for 2021 from Part XI, line 4: ► \$ 27,580,985.				
a Applied to 2020, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				26,711,968.
e Remaining amount distributed out of corpus	869,017.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	4,016,446.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	4,016,446.			
10 Analysis of line 9:				
a Excess from 2017 ...				
b Excess from 2018 ...		853,685.		
c Excess from 2019 ...		2,109,785.		
d Excess from 2020 ...		183,959.		
e Excess from 2021 ...		869,017.		

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 16

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CALMATTERS 1017 L STREET #261 SACRAMENTO, CA 95814		PC	INFLUENCE PROGRAM GRANT	555,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST., SUITE 4800 SACRAMENTO, CA 95811		PC	LEADERSHIP PROGRAM GRANT	788,750.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS 1850 RESEARCH PARK DRIVE, SUITE 300 DAVIS, CA 95618		PC	LEADERSHIP PROGRAM GRANT	600,000.
THE RP GROUP, INC. 369-B THIRD STREET #397 SAN RAFAEL, CA 94901		PC	LEADERSHIP PROGRAM GRANT	500,000.
JOBS FOR THE FUTURE 88 BROAD ST., 8TH FLOOR BOSTON, MA 02110		PC	POLICY PROGRAM GRANT	1,550,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				20,001,617.
b Approved for future payment				
CALMATTERS 1017 L STREET #261 SACRAMENTO, CA 95814		PC	INFLUENCE PROGRAM GRANT	645,000.
EDSOURCE, INC. 436 14TH ST. SUITE 1005 OAKLAND, CA 94612		PC	INFLUENCE PROGRAM GRANT	375,000.
EDSOURCE, INC. 436 14TH ST. SUITE 1005 OAKLAND, CA 94612		PC	INFLUENCE PROGRAM GRANT	375,000.
Total SEE CONTINUATION SHEET(S) ▶ 3b				6,819,783.

Part XV-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						3,470.
4 Dividends and interest from securities	900001	56,167.	14	4,595,613.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income	900001	3,154,888.	14	3,177,374.		
8 Gain or (loss) from sales of assets other than inventory	900001	1,316,463.	18	71,713,551.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		4,527,518.		79,486,538.		3,470.
13 Total. Add line 12, columns (b), (d), and (e)					13	84,017,526.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|-----|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) | Cash | 1a(1) | X |
| (2) | Other assets | 1a(2) | X |
| b | Other transactions: | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | X |
| (4) | Reimbursement arrangements | 1b(4) | X |
| (5) | Loans or loan guarantees | 1b(5) | X |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.



Signature of officer or trustee



CFO

Title

May the IRS discuss this return with the preparer shown below? See instr.

☒ Yes

☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

TAMARA L. MCINERNEY

TAMARA L. MCINERN

11/09/22

P00011797

Firm's name ► **BPM LLP**

Firm's EIN ► 81-4234542

Firm's address ► 4200 BOHANNON DRIVE, SUITE 250
MENLO PARK, CA 94025-1021

Phone no. 650-855-6800

**Application for Automatic Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-0047

► **File a separate application for each return.**
► **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. COLLEGE FUTURES FOUNDATION	Taxpayer identification number (TIN) 94-2618667
	Number, street, and room or suite no. If a P.O. box, see instructions. 1999 HARRISON STREET, 1900	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. OAKLAND, CA 94612	

Enter the Return Code for the return that this application is for (file a separate application for each return)

0	4
---	---

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

PHILLIPPE WALLACE

- The books are in the care of ► **1999 HARRISON STREET, SUITE 1900 - OAKLAND, CA 94612**

Telephone No. ► **(415) 287-1800**Fax No. ► **(415) 287-1801**

- If the organization does not have an office or place of business in the United States, check this box ☐ ► ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

- 1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2022** , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☒ calendar year **2021** or► ☐ tax year beginning _____ , and ending _____ .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 1,230,713.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 914,713.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 316,000.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

COLLEGE FUTURES FOUNDATION 94-2618667
Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

Recipient's Name and Address NO. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
MOTIVATE LAB 2405 IVY ROAD CHARLOTTESVILLE, VA 22903	300,000.	07/15/20	300,000.	
Purpose of Grant TO PILOT AND ASSESS AN ONLINE COURSE TO SUPPORT LEARNING MINDSETS IN FACULTY AND STUDENTS.				
Date of Reports by Grantee 02/01/2021		Diversions by Grantee NO		
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.				

Recipient's Name and Address NO. 2	Grant Amount	Date of Grant	Amount Expended	Verification Date
GROWING INLAND ACHIEVEMENT INC. 10630 TOWN CENTER DRIVE, SUITE 105 RANCHO CUCAMONGA, CA 91730	344,446.	10/06/20	344,446.	
Purpose of Grant TO SUPPORT GUIDED PATHWAYS IMPLEMENTATION IN THE INLAND EMPIRE. **NOTE THAT GROWING INLAND ACHIEVEMENT INC. RECEIVED THEIR 501(C)(3) TAX STATUS ON 11/10/2020.				
Date of Reports by Grantee 02/26/2021, 10/29/2021, 2/28/2022		Diversions by Grantee NO		
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.				

COLLEGE FUTURES FOUNDATION 94-2618667
Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 3	Grant Amount	Date of Grant	Amount Expended	Verification Date
SUTHERLAND STRATEGIES 568 JEAN STREET OAKLAND, CA 94610-1964		92,500.	11/17/20	92,500.	
Purpose of Grant CONTINUED SUPPORT FOR THE LEARNING COMMUNITY NETWORK OF COMMUNITY FOUNDATION GRANTEEES THAT WERE PART OF THE COMMUNITY PHILANTHROPY INITIATIVE.					
Date of Reports by Grantee		Diversions by Grantee			
1/21/2022		NO			
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

Recipient's Name and Address	NO. 4	Grant Amount	Date of Grant	Amount Expended	Verification Date
PHASE TWO ADVISORY 1 COUNTRYSIDE LANE CHERRY HILLS VILLAGE, CO 80121		333,700.	03/30/21	333,700.	
Purpose of Grant TO RESEARCH BEST PRACTICES FOR IMPLEMENTING CASELOAD ADVISING VIA STUDENT SUCCESS TEAMS IN COMMUNITY COLLEGES.					
Date of Reports by Grantee		Diversions by Grantee			
1/31/2022		NO			
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

COLLEGE FUTURES FOUNDATION 94-2618667
Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 5	Grant Amount	Date of Grant	Amount Expended	Verification Date
<p>THE ADA CENTER 799 NIGHTHAWK CIRCLE LOUISVILLE, CO 80027</p>		331,500.	03/30/21	331,500.	
<p>Purpose of Grant TO RESEARCH AND ELEVATE CALIFORNIA COMMUNITY COLLEGE PRACTITIONERS WHO ARE LEADING STUDENT SUPPORT REDESIGN EFFORTS.</p>					
<p>Date of Reports by Grantee 1/31/2022</p>		<p>Diversions by Grantee NO</p>			
<p>Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.</p>					

Recipient's Name and Address	NO. 6	Grant Amount	Date of Grant	Amount Expended	Verification Date
<p>CITIES AND PEOPLE ADVISORS 373 HERMANN STREET SAN FRANCISCO, CA 94117</p>		250,000.	10/20/21	150,000.	
<p>Purpose of Grant TO ENGAGE CITIES AND PEOPLE ADVISORS AS THE STRATEGIC LEARNING PARTNER FOR CECSN PHASE 2.</p>					
<p>Date of Reports by Grantee 2/18/2022</p>		<p>Diversions by Grantee NO</p>			
<p>Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.</p>					

COLLEGE FUTURES FOUNDATION 94-2618667
Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

Recipient's Name and Address	NO.	Grant Amount	Date of Grant	Amount Expended	Verification Date
ENGAGE R+D 556 S. FAIR OAKS AVE. STE. 101 #603 PASADENA, CA 91105	7	630,000.	12/14/21	227,000.	
Purpose of Grant TO SUPPORT A DEVELOPMENTAL EVALUATION OF THE CALIFORNIA GUIDED PATHWAYS PROJECT.					
Date of Reports by Grantee REPORT DUE DATE IS FORTHCOMING		Diversions by Grantee NO			
Results of Verification					

Recipient's Name and Address	Grant Amount	Date of Grant	Amount Expended	Verification Date
Purpose of Grant				
Date of Reports by Grantee		Diversions by Grantee		
Results of Verification				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT AVE. FRESNO, CA 93726-1852		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	687,000.
CALIFORNIA STATE UNIVERSITY FOUNDATION 401 GOLDEN SHORE LONG BEACH, CA 90802		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	430,000.
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT AVE. FRESNO, CA 93726-1852		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	313,000.
SAN DIEGO STATE UNIVERSITY RESEARCH FOUNDATION 5250 CAMPANILE DR. SAN DIEGO, CA 92182		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	225,000.
SUTHERLAND STRATEGIES 568 JEAN ST OAKLAND, CA 94610-1964		NC	COMMUNITY PHILANTHROPY PROGRAM GRANT	92,500.
THE SAN DIEGO FOUNDATION 2508 HISTORIC DECATUR ROAD, SUITE 200 SAN DIEGO, CA 92106		PC	COMMUNITY PHILANTHROPY SCHOLARSHIP GRANT	140,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST., SUITE 4800 SACRAMENTO, CA 95811		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	415,000.
UASPIRE 180 GRAND AVENUE OAKLAND, CA 94610		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	343,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, RIVERSIDE 245 UNIVERSITY OFFICE BUILDING RIVERSIDE, CA 92521-0217		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	105,000.
STUDENT SENATE FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST., 6TH FLOOR SACRAMENTO, CA 95811		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	90,000.
Total from continuation sheets				16,007,867.

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GO PUBLIC SCHOOLS 5960 SOUTH LAND PARK DRIVE #513 SACRAMENTO, CA 95822		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	75,000.
SOUTHERN CALIFORNIA PUBLIC RADIO 474 SOUTH RAYMOND AVE. PASADENA, CA 91105		PC	INFLUENCE FULL PROJECT GRANT	300,000.
INSTITUTE FOR NONPROFIT NEWS 714 W. OLYMPIC BLVD., #931 LOS ANGELES, CA 90015		PC	INFLUENCE PROGRAM GRANT	150,000.
CENTRAL VALLEY COMMUNITY FOUNDATION 1260 FULTON STREET FRESNO, CA 93721		PC	INFLUENCE PROGRAM GRANT	125,000.
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT AVE. FRESNO, CA 93726-1852		PC	LEADERSHIP PROGRAM GRANT	400,000.
THE ASPEN INSTITUTE 2300 N ST NW #700 WASHINGTON, DC 20037		PC	LEADERSHIP PROGRAM GRANT	100,000.
UNIVERSITY ENTERPRISES, INC. 6000 J STREET SACRAMENTO, CA 95819-6063		SO III FI	LEADERSHIP PROGRAM GRANT	50,000.
COMMUNITY PARTNERS 1000. N. ALAMEDA ST., SUITE 240 LOS ANGELES, CA 90012		PC	POLICY PROGRAM GRANT	250,000.
THE EDUCATION TRUST, INC. 580 2ND ST. SUITE 200 OAKLAND, CA 94607		PC	POLICY PROGRAM GRANT	250,000.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S. HILL ST. SUITE 925 LOS ANGELES, CA 90015		PC	POLICY PROGRAM GRANT	250,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLEMAN ADVOCATES 459 VIENNA ST. SAN FRANCISCO, CA 94112		PC	POLICY PROGRAM GRANT	231,000.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON ST., SUITE 600 SAN FRANCISCO, CA 94111		PC	POLICY PROGRAM GRANT	200,000.
PUBLIC ADVOCATES 131 STEUART ST. SUITE 300 SAN FRANCISCO, CA 94105		PC	POLICY PROGRAM GRANT	150,000.
CITIES AND PEOPLE ADVISORS 373 HERMANN ST. SAN FRANCISCO, CA 94117		NC	POLICY PROGRAM GRANT	150,000.
THE EDUCATION TRUST, INC. 580 2ND ST. SUITE 200 OAKLAND, CA 94607		PC	POLICY PROGRAM GRANT	125,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS 1850 RESEARCH PARK DRIVE, SUITE 300 DAVIS, CA 95618		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	344,324.
STATE CENTER COMMUNITY COLLEGE DISTRICT 1171 FULTON STREET FRESNO, CA 93721-1913		GOV	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	176,542.
SAN FRANCISCO STATE UNIVERSITY 1600 HOLLOWAY AVE ADM 153 SAN FRANCISCO, CA 94132		GOV	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	132,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST., SUITE 4800 SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	1,225,000.
GROWING INLAND ACHIEVEMENT INC. 10630 TOWN CENTER DR. SUITE 105 RANCHO CUCAMONGA, CA 91730		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	720,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GROWING INLAND ACHIEVEMENT INC. 10630 TOWN CENTER DR. SUITE 105 RANCHO CUCAMONGA, CA 91730		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	598,000.
UNIVERSITY OF SOUTHERN CALIFORNIA 3720 S. FLOWER ST., 3RD FLOOR LOS ANGELES, CA 90089-0701		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	500,000.
COMMUNITY PARTNERS 1000. N. ALAMEDA ST., SUITE 240 LOS ANGELES, CA 90012		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	400,000.
TIDES CENTER PO BOX 399385 (ATTN: PROJECT 1497) SAN FRANCISCO, CA 94139		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	400,000.
TIPPING POINT COMMUNITY 220 MONTGOMERY ST. SUITE 850 SAN FRANCISCO, CA 94104		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	250,000.
PHASE TWO ADVISORY 1 COUNTRYSIDE LANE CHERRY HILLS VILLAGE, CO 80121		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	236,000.
KERN COMMUNITY COLLEGE DISTRICT 2100 CHESTER AVENUE BAKERSFIELD, CA 93301		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	207,000.
UNITED WAY OF THE BAY AREA P.O. BOX 741478 LOS ANGELES, CA 90074-1478		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	201,500.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST., SUITE 4800 SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	200,000.
ONEFUTURE COACHELLA VALLEY 41550 ECLECTIC ST. SUITE 200E PALM DESERT, CA 92260		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	200,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREATER LOS ANGELES EDUCATION FOUNDATION 9300 IMPERIAL HIGHWAY, EC 106 DOWNEY, CA 90242		SO I	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	200,000.
WESTED 730 HARRISON ST. SAN FRANCISCO, CA 94107		GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	200,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST., SUITE 4800 SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	187,500.
UNITE-LA 1055 WILSHIRE BLVD SUITE 1750 LOS ANGELES, CA 90017		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	180,000.
JOHN BURTON ADVOCATES FOR YOUTH 235 MONTGOMERY ST., STE 1142 SAN FRANCISCO, CA 94104		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	175,000.
COMMUNITY COLLEGE LEAGUE OF CALIFORNIA 2017 O STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	170,000.
HARTNELL COLLEGE FOUNDATION 411 CENTRAL AVE. SALINAS, CA 93901		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	167,500.
NACUBO 1110 VERMONT AVE. NW SUITE 800 WASHINGTON, DC 20005		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	162,667.
THE ADA CENTER 799 NIGHTHAWK CIRCLE LOUISVILLE, CO 80027		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	161,500.
GROSSMONT-CUYAMACA COMMUNITY COLLEGE DISTRICT 8800 GROSSMONT COLLEGE DR. ATTN: ACCOUNTING DEPT. EL CAJON, CA 92020		GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	158,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CSULA AUXILIARY SERVICES, INC. 5151 STATE UNIVERSITY DR., GE 314 LOS ANGELES, CA 90032		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	156,000.
EAST LOS ANGELES COLLEGE FOUNDATION 1301 AVENIDA CESAR CHAVEZ MONTEREY PARK, CA 91754		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	151,000.
STATE CENTER COMMUNITY COLLEGE DISTRICT 1171 FULTON STREET FRESNO, CA 93721-1913		GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	150,000.
GROWING INLAND ACHIEVEMENT INC. 10630 TOWN CENTER DR. SUITE 105 RANCHO CUCAMONGA, CA 91730		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	144,446.
THE UNIVERSITY CORPORATION, NORTHRIDGE 18111 NORDHOFF ST. NORTHRIDGE, CA 91330		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	130,000.
NATIONAL COMMUNITY COLLEGE HISPANIC COUNCIL 1 CAPITOL MALL #320 SACRAMENTO, CA 95814		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	110,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, OFFICE OF THE PRESIDENT 1111 FRANKLIN STREET OAKLAND, CA 94607		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	105,000.
CHABOT LAS POSITAS COMMUNITY COLLEGE DISTRICT 7600 DUBLIN BLVD, 3RD FLOOR DUBLIN, CA 94568		GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	100,000.
UNIVERSITY CORPORATION AT MONTEREY BAY 100 CAMPUS CENTER - AVC BLD97 SEASIDE, CA 93955		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	100,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES BOX 957089, 1125 MURPHY HALL 405 HILGARD AVENUE LOS ANGELES, CA 90095-1410		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	100,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN DIEGO STATE UNIVERSITY RESEARCH FOUNDATION 5250 CAMPANILE DR. SAN DIEGO, CA 92182		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	100,000.
CAL POLY POMONA FOUNDATION INC. 3801 WEST TEMPLE AVE., BUILDING 55 POMONA, CA 91768		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	100,000.
CALIFORNIA COALITION OF EARLY AND MIDDLE COLLEGES 6507 PACIFIC AVE. #323 STOCKTON, CA 95207		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	100,000.
BERKELEY CITY COLLEGE 2050 CENTER STREET BERKELEY, CA 94704		GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	100,000.
RISE EDUCATION FUND 820 KODAK DR. LOS ANGELES, CA 90026		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	95,000.
UNIVERSITY ENTERPRISES, INC. 6000 J STREET SACRAMENTO, CA 95819-6063		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	83,000.
BIG BROTHERS BIG SISTERS OF ORANGE COUNTY AND INLAND EMPIRE 1801 E EDINGER AVE. SUITE 101 SANTA ANA, CA 92705		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	76,500.
INSTITUTE FOR EVIDENCE-BASED CHANGE 3711 LONG BEACH BLVD., SUITE 5033 LONG BEACH, CA 90807		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	50,000.
BRAVEN C/O WEWORK 75 E SANTA CLARA ST SAN JOSE, CA 95113		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	50,000.
CALIFORNIA COMMUNITY FOUNDATION 221 S. FIGUEROA ST. SUITE 400 LOS ANGELES, CA 90012		PC	SECTOR SUPPORT	27,500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EXCELENCIA IN EDUCATION 1156 15TH ST. NW SUITE 1001 WASHINGTON, DC 20005		PC	SECTOR SUPPORT	15,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR ST., SUITE 360 SAN FRANCISCO, CA 94105		PC	SECTOR SUPPORT	14,250.
INDEPENDENT SECTOR CL#500058 PO BOX 5007 MERRIFIELD, VA 22116-5007		PC	SECTOR SUPPORT	12,500.
GRANTMAKERS FOR EDUCATION 400 SE 103RD DR #33348 PORTLAND, OR 97216		PC	SECTOR SUPPORT	10,000.
HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94162		PC	SECTOR SUPPORT	9,750.
SOUTHERN CALIFORNIA GRANTMAKERS 1000 N. ALAMEDA STREET SUITE 230 LOS ANGELES, CA 90012		PC	SECTOR SUPPORT	9,100.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW #650 WASHINGTON, DC 20005		PC	SECTOR SUPPORT	7,390.
THE COMMUNICATIONS NETWORK 1717 NORTH NAPER BOULEVARD, SUITE 200-20 NAPERVILLE, IL 60563		PC	SECTOR SUPPORT	6,000.
CALIFORNIA ASSOCIATION OF NONPROFITS PO BOX 1610 CAPITOLA, CA 95010		PC	SECTOR SUPPORT	5,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE #480 OAKLAND, CA 94607		PC	SECTOR SUPPORT	5,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRANTMAKERS FOR EDUCATION 400 SE 103RD DR #33348 PORTLAND, OR 97216		PC	SECTOR SUPPORT	3,700.
NATIONAL COLLEGE ATTAINMENT NETWORK 800 17TH ST. NW #630 WASHINGTON, DC 20006		PC	SECTOR SUPPORT	3,000.
UNIVERSITY OF SOUTHERN CALIFORNIA, ADVANCEMENT GIFT SERVICES 1150 SOUTH OLIVE STREET, 25TH FLOOR LOS ANGELES, CA 90015		PC	SECTOR SUPPORT	2,500.
ALLIANCE FOR A BETTER COMMUNITY 1541 WILSHIRE BLVD. STE 430 LOS ANGELES, CA 90017		PC	SECTOR SUPPORT	2,500.
INNERCITY STRUGGLE 3467 WHITTIER BLVD. LOS ANGELES, CA 90023		PC	SECTOR SUPPORT	2,500.
SOUTHERN CALIFORNIA GRANTMAKERS 1000 N. ALAMEDA STREET SUITE 230 LOS ANGELES, CA 90012		PC	SECTOR SUPPORT	2,500.
PEAK GRANTMAKING 1701 PENNSYLVANIA AVE. NW SUITE 200 WASHINGTON, DC 20006		PC	SECTOR SUPPORT	2,250.
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION UNIVERSITY DEVELOPMENT 1995 UNIVERSITY AVE., STE. 401 BERKELEY, CA 94704		PC	DIRECTORS DONATION	60,000.
STANFORD UNIVERSITY/THE STANFORD FUND DEVELOPMENT SERVICES P.O. BOX 20466 STANFORD, CA 94309-0466		PC	DIRECTORS DONATION	50,000.
SAN FRANCISCO STATE UNIVERSITY 1600 HOLLOWAY AVE ADM 153 SAN FRANCISCO, CA 94132		PC	DIRECTORS DONATION	50,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OCCIDENTAL COLLEGE 1600 CAMPUS ROAD LOS ANGELES, CA 90041		PC	DIRECTORS DONATION	50,000.
STATE CENTER COMMUNITY COLLEGE DISTRICT FOUNDATION 1171 FULTON STREET FRESNO, CA 93721		PC	DIRECTORS DONATION	50,000.
SAN FRANCISCO DAY SCHOOL 350 MASONIC AVENUE SAN FRANCISCO, CA 94118		PC	DIRECTORS DONATION	35,000.
MOUNT SAINT MARYS UNIVERSITY INSTITUTIONAL ADVANCEMENT, DOHENY CAMPUS 10 CHESTER PLACE LOS ANGELES, CA 90007		PC	DIRECTORS DONATION	25,000.
BRANDMAN UNIVERSITY 16355 LAGUNA CANYON ROAD IRVINE, CA 92618		PC	DIRECTORS DONATION	25,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AT IRVINE UNIVERSITY ADVANCEMENT 100 THEORY, STE 250 IRVINE, CA 92617		PC	DIRECTORS DONATION	25,000.
SCRIPPS COLLEGE 1030 COLUMBIA AVE CLAREMONT, CA 91711		PC	DIRECTORS DONATION	25,000.
CABRILLO EDUCATION FOUNDATION P.O. BOX 354 HALF MOON BAY, CA 94019		PC	DIRECTORS DONATION	25,000.
UNIVERSITY OF CALIFORNIA, LOS ANGELES FOUNDATION PO BOX 7145 PASADENA, CA 91109		PC	DIRECTORS DONATION	25,000.
CLAREMONT GRADUATE UNIVERSITY 150 E 10TH ST CLAREMONT, CA 91711		PC	DIRECTORS DONATION	25,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA COLLEGE OF THE ARTS 1111 EIGHTH STREET SAN FRANCISCO, CA 94107		PC	DIRECTORS DONATION	15,000.
FOSTER YOUTH EDUCATION FUND 2443 FAIR OAKS BLVD #392 SACRAMENTO, CA 95825		PC	DIRECTORS DONATION	15,000.
IMPROVE YOUR TOMORROW 3780 ROSIN COURT, SUITE 240 SACRAMENTO, CA 95834		PC	DIRECTORS DONATION	15,000.
JOHN BURTON ADVOCATES FOR YOUTH 235 MONTGOMERY ST., STE 1142 SAN FRANCISCO, CA 94104		PC	DIRECTORS DONATION	15,000.
COLLEGE TRACK 112 LINDEN STREET OAKLAND, CA 94607		PC	DIRECTORS DONATION	12,500.
SEO SCHOLARS OF SAN FRANCISCO P.O. BOX 170576 SAN FRANCISCO, CA 94117		PC	DIRECTORS DONATION	12,500.
10,000 DEGREES 1401 LOS GAMOS DR. SUITE 205 SAN RAFAEL, CA 94903		PC	DIRECTORS DONATION	12,500.
THE EDUCATION TRUST, INC. 580 2ND ST. SUITE 200 OAKLAND, CA 94607		PC	DIRECTORS DONATION	12,500.
MEXICAN CULTURAL CENTER OF NORTHERN CALIFORNIA P.O. BOX 161899 SACRAMENTO, CA 95816		PC	DIRECTORS DONATION	10,000.
UNIVERSITY FOUNDATION AT SACRAMENTO STATE DEVELOPMENT OFFICE 6000 J STREET, MS 6030 SACRAMENTO, CA 95819		PC	DIRECTORS DONATION	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WESTERN GOVERNORS UNIVERSITY DEPT. 372 PO BOX 30015 SALT LAKE CITY, UT 84130		PC	DIRECTORS DONATION	5,000.
CALIFORNIA STATE UNIVERSITY, BAKERSFIELD FOUNDATION 9001 STOCKDALE HIGHWAY BAKERSFIELD, CA 93311		PC	DIRECTORS DONATION	2,500.
THE UNIVERSITY FOUNDATION CALIFORNIA STATE UNIVERSITY CHICO THE UNIVERSITY FOUNDATION CSU, CHICO 400 WEST FIRST STREET CHICO, CA 95929-0999		PC	DIRECTORS DONATION	2,500.
SAN FRANCISCO STATE UNIVERSITY 1600 HOLLOWAY AVE ADM 153 SAN FRANCISCO, CA 94132		PC	DIRECTORS DONATION	2,500.
SAN JOSE STATE UNIVERSITY ALUMNI ASSOCIATION CLARK HALL 300 ONE WASHINGTON SQUARE SAN JOSE, CA 95192		PC	DIRECTORS DONATION	2,500.
CALIFORNIA STATE UNIVERSITY, STANISLAUS DIVISION OF UNIVERSITY ADVANCEMENT ONE UNIVERSITY CIRCLE TURLOCK, CA 95382		PC	DIRECTORS DONATION	2,500.
TURLOCK HIGH SCHOOL 1600 EAST CANAL DRIVE TURLOCK, CA 95380		GOV	DIRECTORS DONATION	2,500.
UNIVERSITY OF CALIFORNIA, MERCED GIFT ADMINISTRATION 5200 N. LAKE ROAD MERCED, CA 95343-5705		GOV	DIRECTORS DONATION	2,500.
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT AVE. FRESNO, CA 93726-1852		PC	DIRECTORS DONATION	2,500.
UNIDOSUS 1126 16TH STREET NORTHWEST WASHINGTON, DC 20036		PC	EMPLOYEE MATCHING GIFT	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EMERSON PTA 2800 FOREST AVE. C/O PTA TREASURER: SCOTT HOFMEISTER BERKELEY, CA 94705		PC	EMPLOYEE MATCHING GIFT	8,800.
EMERSON PTA 2800 FOREST AVE. C/O PTA TREASURER: SCOTT HOFMEISTER BERKELEY, CA 94705		PC	EMPLOYEE MATCHING GIFT	2,400.
SAN FRANCISCO COURT APPOINTED SPECIAL ADVOCATE 2535 MISSION STREET SAN FRANCISCO, CA 94110		PC	EMPLOYEE MATCHING GIFT	2,000.
BANCROFT PFC 2200 PARISH DRIVE WALNUT CREEK, CA 94598		PC	EMPLOYEE MATCHING GIFT	1,520.
SAN FRANCISCO COURT APPOINTED SPECIAL ADVOCATE 2535 MISSION STREET SAN FRANCISCO, CA 94110		PC	EMPLOYEE MATCHING GIFT	1,500.
100% COLLEGE PREP 1201 MENDELL ST SAN FRANCISCO, CA 94124-2313		PC	EMPLOYEE MATCHING GIFT	1,500.
WHITNEY INSTITUTE 5099 LOUISIANA HWY 18 EDGARD, LA 70049		PC	EMPLOYEE MATCHING GIFT	1,150.
EMERSON PTA 2800 FOREST AVE. C/O PTA TREASURER: SCOTT HOFMEISTER BERKELEY, CA 94705		PC	EMPLOYEE MATCHING GIFT	1,100.
ALAMEDA COUNTY COMMUNITY FOOD BANK PO BOX 2599 OAKLAND, CA 94614		PC	EMPLOYEE MATCHING GIFT	1,000.
UNITED WAY OF THE BAY AREA P.O. BOX 741478 LOS ANGELES, CA 90074-1478		PC	EMPLOYEE MATCHING GIFT	1,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SIERRA SERVICE PROJECT PO BOX 13009 SACRAMENTO, CA 95813		PC	EMPLOYEE MATCHING GIFT	597.
AMALGAMATED CHARITABLE FOUNDATION 1825 K STREET NORTHWEST WASHINGTON, DC 20006		PC	EMPLOYEE MATCHING GIFT	500.
FRANKLIN ELEMENTARY SCHOOL PTA 1433 SAN ANTONIO AVE. ATTN: ERIN GILCHRIST-BROWN ALAMEDA, CA 94501		PC	EMPLOYEE MATCHING GIFT	500.
URBAN ED ACADEMY 1485 BAYSHORE BOULEVARD SAN FRANCISCO, CA 94124		PC	EMPLOYEE MATCHING GIFT	500.
LOST N FOUND YOUTH 2585 CHANTILLY DRIVE ATLANTA, GA 30324		PC	EMPLOYEE MATCHING GIFT	500.
KQED, INC. 2601 MARIPOSA ST SAN FRANCISCO, CA 94110-1426		PC	EMPLOYEE MATCHING GIFT	480.
FRANKLIN ELEMENTARY SCHOOL PTA 1433 SAN ANTONIO AVE. ATTN: ERIN GILCHRIST-BROWN ALAMEDA, CA 94501		PC	EMPLOYEE MATCHING GIFT	400.
THE CHOLANGIOCARCINOMA FOUNDATION 5526 WEST 13400 SOUTH #510 HERRIMAN, UT 84096		PC	EMPLOYEE MATCHING GIFT	400.
SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVENUE MONTGOMERY, AL 36104		PC	EMPLOYEE MATCHING GIFT	360.
KQED, INC. 2601 MARIPOSA ST SAN FRANCISCO, CA 94110-1426		PC	EMPLOYEE MATCHING GIFT	300.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BERKELEY SOCIETY FOR THE PRESERVATION OF TRADITIONAL MUSIC 2020 ADDISON STREET BERKELEY, CA 94704		PC	EMPLOYEE MATCHING GIFT	300.
SIERRA SERVICE PROJECT PO BOX 13009 SACRAMENTO, CA 95813		PC	EMPLOYEE MATCHING GIFT	206.
THE NATURE CONSERVANCY ATTN: TREASURY 4245 NORTH FAIRFAX DR., SUITE 100 ARLINGTON, VA 22203		PC	EMPLOYEE MATCHING GIFT	206.
KIDDIE KAMPUS COOPERATIVE PLAY SCHOOL 1711 2ND STREET ALAMEDA, CA 94501		PC	EMPLOYEE MATCHING GIFT	205.
SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVENUE MONTGOMERY, AL 36104		PC	EMPLOYEE MATCHING GIFT	200.
LOST N FOUND YOUTH 2585 CHANTILLY DRIVE ATLANTA, GA 30324		PC	EMPLOYEE MATCHING GIFT	200.
TONY LA RUSSA'S ANIMAL RESCUE FOUNDATION 2890 MITCHELL DR. WALNUT CREEK, CA 94598-1635		PC	EMPLOYEE MATCHING GIFT	200.
KIDDIE KAMPUS COOPERATIVE PLAY SCHOOL 1711 2ND STREET ALAMEDA, CA 94501		PC	EMPLOYEE MATCHING GIFT	200.
EQUALITY CALIFORNIA INSTITUTE 3701 WILSHIRE BLVD. SUITE 725 LOS ANGELES, CA 90010		PC	EMPLOYEE MATCHING GIFT	200.
YALE-NEW HAVEN HOSPITAL OFFICE OF DEVELOPMENT PO BOX 1849 NEW HAVEN, CT 06508-0079		PC	EMPLOYEE MATCHING GIFT	200.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAN-MASS CHALLENGE 77 4TH AVENUE NEEDHAM, MA 02494		PC	EMPLOYEE MATCHING GIFT	200.
EQUALITY CALIFORNIA INSTITUTE 3701 WILSHIRE BLVD. SUITE 725 LOS ANGELES, CA 90010		PC	EMPLOYEE MATCHING GIFT	200.
FRANKLIN ELEMENTARY SCHOOL PTA 1433 SAN ANTONIO AVE. ATTN: ERIN GILCHRIST-BROWN ALAMEDA, CA 94501		PC	EMPLOYEE MATCHING GIFT	200.
LOVE LIVE LOCAL 539 SOUTH STREET HYANNIS, MA 02601		PC	EMPLOYEE MATCHING GIFT	200.
BUILDING FUTURES 1840 FAIRWAY DRIVE SAN LEANDRO, CA 94577		PC	EMPLOYEE MATCHING GIFT	200.
ST. PAUL'S EPISCOPAL CHURCH 114 MONTECITO AVE. OAKLAND, CA 94610		PC	EMPLOYEE MATCHING GIFT	200.
COVIA FOUNDATION 2185 N. CALIFORNIA BLVD SUITE 215 WALNUT CREEK, CA 94596		PC	EMPLOYEE MATCHING GIFT	200.
WOMEN FOR WOMEN INTERNATIONAL PO BOX 9224 CENTRAL ISLIP, NY 11722-9224		PC	EMPLOYEE MATCHING GIFT	200.
THE OCEAN CLEANUP NORTH PACIFIC FOUNDATION DEPT LA 24875 PASADENA, CA 91185-4875		PC	EMPLOYEE MATCHING GIFT	200.
ASIAN WOMEN'S SHELTER 3543 18TH ST. SAN FRANCISCO, CA 94110		PC	EMPLOYEE MATCHING GIFT	200.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WHITE PONY EXPRESS 3380 VINCENT ROAD PLEASANT HILL, CA 94523		PC	EMPLOYEE MATCHING GIFT	200.
NEW CONSERVATORY THEATER CENTER 25 VAN NESS AVE. LOWER LOBBY SAN FRANCISCO, CA 94102		PC	EMPLOYEE MATCHING GIFT	200.
ALAMEDA EDUCATION FOUNDATION PO BOX 1363 ALAMEDA, CA 94501		PC	EMPLOYEE MATCHING GIFT	200.
BERKELEY SOCIETY FOR THE PRESERVATION OF TRADITIONAL MUSIC 2020 ADDISON STREET BERKELEY, CA 94704		PC	EMPLOYEE MATCHING GIFT	150.
NATIONAL ASIAN PACIFIC AMERICAN WOMEN'S FORUM 1225 NEW YORK AVENUE NW WASHINGTON, DC 20005		PC	EMPLOYEE MATCHING GIFT	100.
CLASSIC STAGE COMPANY 136 EAST 13TH STREET NEW YORK, NY 10003		PC	EMPLOYEE MATCHING GIFT	100.
MIDDLE EAST CHILDREN'S ALLIANCE 1101 8TH STREET, SUITE 100 BERKELEY, CA 94710		PC	EMPLOYEE MATCHING GIFT	100.
HARVARD UNIVERSITY 124 MT AUBURN STREET CAMBRIDGE, MA 02138		PC	EMPLOYEE MATCHING GIFT	100.
WIKIMEDIA FOUNDATION P.O. BOX 98204 WASHINGTON, DC 20090-8204		PC	EMPLOYEE MATCHING GIFT	100.
WOMEN'S CANCER RESOURCE CENTER 2908 ELLSWORTH STREET BERKELEY, CA 94705		PC	EMPLOYEE MATCHING GIFT	100.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAVE THE CHILDREN 501 KINGS HIGHWAY EAST SUITE 400 FAIRFIELD, CT 06825		PC	EMPLOYEE MATCHING GIFT	100.
CHILDREN'S HEALTH FUND 475 RIVERSIDE DRIVE NEW YORK, NY 10027		PC	EMPLOYEE MATCHING GIFT	100.
TONY LA RUSSA'S ANIMAL RESCUE FOUNDATION 2890 MITCHELL DR. WALNUT CREEK, CA 94598-1635		PC	EMPLOYEE MATCHING GIFT	100.
POMONA COLLEGE 333 NORTH COLLEGE WAY CLAREMONT, CA 91711		PC	EMPLOYEE MATCHING GIFT	94.
OAKLAND LEAF 520 3RD ST. SUITE 109 OAKLAND, CA 94607		PC	EMPLOYEE MATCHING GIFT	80.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST., SUITE 4800 SACRAMENTO, CA 95811		PC	LEADERSHIP PROGRAM GRANT	161,250.
JOBS FOR THE FUTURE 88 BROAD ST., 8TH FLOOR BOSTON, MA 02110		PC	POLICY PROGRAM GRANT	150,000.
CALIFORNIA STATE UNIVERSITY FOUNDATION 401 GOLDEN SHORE LONG BEACH, CA 90802		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	670,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST., SUITE 4800 SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	286,000.
ENGAGE R+D 556 S. FAIR OAKS AVE. STE 101 #603 PASADENA, CA 91105		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	227,000.
SAN DIEGO STATE UNIVERSITY RESEARCH FOUNDATION 5250 CAMPANILE DR. SAN DIEGO, CA 92182		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	225,000.
ENGAGE R+D 556 S. FAIR OAKS AVE. STE 101 #603 PASADENA, CA 91105		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	214,000.
ENGAGE R+D 556 S. FAIR OAKS AVE. STE 101 #603 PASADENA, CA 91105		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	189,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST., SUITE 4800 SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	164,000.
UASPIRE 180 GRAND AVENUE OAKLAND, CA 94610		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	132,000.
Total from continuation sheets				5,424,783.

Part XIV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STUDENT SENATE FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q ST., 6TH FLOOR SACRAMENTO, CA 95811		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	60,000.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON ST., SUITE 600 SAN FRANCISCO, CA 94111		PC	POLICY PROGRAM GRANT	200,000.
THE EDUCATION TRUST, INC. 580 2ND ST. SUITE 200 OAKLAND, CA 94607		PC	POLICY PROGRAM GRANT	125,000.
CITIES AND PEOPLE ADVISORS 373 HERMANN ST. SAN FRANCISCO, CA 94117		NC	POLICY PROGRAM GRANT	100,000.
COLEMAN ADVOCATES 459 VIENNA ST. SAN FRANCISCO, CA 94112		PC	POLICY PROGRAM GRANT	88,000.
ONEFUTURE COACHELLA VALLEY 41550 ECLECTIC ST. SUITE 200E PALM DESERT, CA 92260		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	200,000.
THE ADA CENTER 799 NIGHTHAWK CIRCLE LOUISVILLE, CO 80027		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	170,000.
UNITE-LA 1055 WILSHIRE BLVD SUITE 1750 LOS ANGELES, CA 90017		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	165,000.
NACUBO 1110 VERMONT AVE. NW SUITE 800 WASHINGTON, DC 20005		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	162,667.
NACUBO 1110 VERMONT AVE. NW SUITE 800 WASHINGTON, DC 20005		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	162,666.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITE-LA 1055 WILSHIRE BLVD SUITE 1750 LOS ANGELES, CA 90017		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	155,000.
STATE CENTER COMMUNITY COLLEGE DISTRICT 1171 FULTON STREET FRESNO, CA 93721-1913		GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	150,000.
BRAVEN C/O WEWORK 75 E SANTA CLARA ST SAN JOSE, CA 95113		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	150,000.
CSULA AUXILIARY SERVICES, INC. 5151 STATE UNIVERSITY DR., GE 314 LOS ANGELES, CA 90032		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	144,000.
GROSSMONT-CUYAMACA COMMUNITY COLLEGE DISTRICT 8800 GROSSMONT COLLEGE DR. ATTN: ACCOUNTING DEPT. EL CAJON, CA 92020		GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	142,000.
HARTNELL COLLEGE FOUNDATION 411 CENTRAL AVE. SALINAS, CA 93901		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	132,500.
JOHN BURTON ADVOCATES FOR YOUTH 235 MONTGOMERY ST., STE 1142 SAN FRANCISCO, CA 94104		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	125,000.
NATIONAL COMMUNITY COLLEGE HISPANIC COUNCIL 1 CAPITOL MALL #320 SACRAMENTO, CA 95814		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	110,000.
RISE EDUCATION FUND 820 KODAK DR. LOS ANGELES, CA 90026		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	100,000.
BERKELEY CITY COLLEGE 2050 CENTER STREET BERKELEY, CA 94704		GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	100,000.
Total from continuation sheets				

3 Grants and Contributions Approved for Future Payment (Continuation)

Total from continuation sheets

Schedule B
(Form 990)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990 or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization

COLLEGE FUTURES FOUNDATION

Employer identification number

94-2618667

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Name of organization	Employer identification number
COLLEGE FUTURES FOUNDATION	94-2618667

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE JAMES IRVINE FOUNDATION ONE BUSH STREET, SUITE 800 SAN FRANCISCO, CA 94104	\$ 5,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

94-2618667

Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	_____ _____ _____ _____	\$ _____	_____

Name of organization	Employer identification number
COLLEGE FUTURES FOUNDATION	94-2618667

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Underpayment of Estimated Tax by Corporations

OMB No. 1545-0123

▶ Attach to the corporation's tax return.

FORM 990-PF

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

2021

Name COLLEGE FUTURES FOUNDATION	Employer identification number 94-2618667
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)	1	1,086,824.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c Credit for federal tax paid on fuels (see instructions)	2c	
d Total. Add lines 2a through 2c	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	1,086,824.
4 Enter the tax shown on the corporation's 2020 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	61,514.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	61,514.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☒ The corporation is using the annualized income installment method.
- 8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/21	06/15/21	09/15/21	12/15/21
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	15,379.	120,746.	370,678.	406,091.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	724,713.			190,000.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		709,334.	588,588.	217,910.
13 Add lines 11 and 12	13		709,334.	588,588.	407,910.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	724,713.	709,334.	588,588.	407,910.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	709,334.	588,588.	217,910.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2021 and before 7/1/2021	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 3\% (0.03)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2021 and before 10/1/2021	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2021 and before 1/1/2022	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2021 and before 4/1/2022	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2022 and before 7/1/2022	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2022 and before 10/1/2022	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2022 and before 1/1/2023	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2022 and before 3/16/2023	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.**Part I Adjusted Seasonal Installment Method****Caution:** Use this method only if the base period percentage for any 6 consecutive months is at least 70%.
See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1 Enter taxable income for the following periods.					
a Tax year beginning in 2018	1a				
b Tax year beginning in 2019	1b				
c Tax year beginning in 2020	1c				
2 Enter taxable income for each period for the tax year beginning in 2021. See the instructions for the treatment of extraordinary items	2				
3 Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
a Tax year beginning in 2018	3a				
b Tax year beginning in 2019	3b				
c Tax year beginning in 2020	3c				
4 Divide the amount in each column on line 1a by the amount in column (d) on line 3a	4				
5 Divide the amount in each column on line 1b by the amount in column (d) on line 3b	5				
6 Divide the amount in each column on line 1c by the amount in column (d) on line 3c	6				
7 Add lines 4 through 6	7				
8 Divide line 7 by 3.0	8				
9a Divide line 2 by line 8	9a				
b Extraordinary items (see instructions)	9b				
c Add lines 9a and 9b	9c				
10 Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 2, or comparable line of corp's return ...	10				
11a Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a	11a				
b Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b	11b				
c Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c	11c				
12 Add lines 11a through 11c	12				
13 Divide line 12 by 3.0	13				
14 Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)	14				
15 Enter any alternative minimum tax (trusts only) for each payment period. See instructions	15				
16 Enter any other taxes for each payment period. See instr.	16				
17 Add lines 14 through 16	17				
18 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	18				
19 Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-	19				

Part II **Annualized Income Installment Method**

	(a)	(b)	(c)	(d)	
	First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months	
20 Annualization periods (see instructions)	20				
21 Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	737,577.	4,896,584.	24,307,075.	49,257,000.
22 Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a Annualized taxable income. Multiply line 21 by line 22	23a	4,425,462.	19,586,336.	48,614,150.	65,675,836.
b Extraordinary items (see instructions)	23b				
c Add lines 23a and 23b	23c	4,425,462.	19,586,336.	48,614,150.	65,675,836.
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	24	61,514.	272,250.	675,737.	912,894.
25 Enter any alternative minimum tax (trusts only) for each payment period (see instructions)	25				
26 Enter any other taxes for each payment period. See instr.	26				
27 Total tax. Add lines 24 through 26	27	61,514.	272,250.	675,737.	912,894.
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	61,514.	272,250.	675,737.	912,894.
30 Applicable percentage	30	25%	50%	75%	100%
31 Multiply line 29 by line 30	31	15,379.	136,125.	506,803.	912,894.

Part III **Required Installments**

	1st installment	2nd installment	3rd installment	4th installment	
Note: Complete lines 32 through 38 of one column before completing the next column.					
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	15,379.	136,125.	506,803.	912,894.
33 Add the amounts in all preceding columns of line 38. See instructions	33		15,379.	136,125.	506,803.
34 Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34	15,379.	120,746.	370,678.	406,091.
35 Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	15,379.	528,034.	271,706.	271,706.
36 Subtract line 38 of the preceding column from line 37 of the preceding column	36			407,288.	308,316.
37 Add lines 35 and 36	37	15,379.	528,034.	678,994.	580,022.
38 Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	15,379.	120,746.	370,678.	406,091.

Form 2220 (2021)

**** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 2

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
CAPITAL GAIN FROM PASS-THROUGH ENTITIES				PURCHASED	01/01/10	12/31/21
	72,918,735.	0.	0.	0.	72,918,735.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
VANGUARD				PURCHASED	12/31/20	12/31/21
	95,942.	0.	0.	0.	95,942.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
PARK STREET NRF III AIV				PURCHASED	06/06/07	12/31/21
	15,337.	0.	0.	0.	15,337.	

CAPITAL GAINS DIVIDENDS FROM PART IV

0.

TOTAL TO FORM 990-PF, PART I, LINE 6A

73,030,014.

FORM 990-PF

INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS

STATEMENT 3

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
STUDENT LOAN INTEREST	3,470.	3,470.	
TOTAL TO PART I, LINE 3	3,470.	3,470.	

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 4
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST & DIVIDENDS	4,651,780.	0.	4,651,780.	4,595,613.	
TO PART I, LINE 4	4,651,780.	0.	4,651,780.	4,595,613.	

FORM 990-PF		OTHER INCOME		STATEMENT 5
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
METROPOLITAN REAL ESTATE PARTNERS V, LP	-10,216.	-4,272.		
METROPOLITAN REAL ESTATE PARTNERS GLOBAL II, LP	-12,863.	-6,315.		
PARK STREET CAPITAL NATURAL RESOURCE FUND IV LP	650,034.	-26,811.		
PARK STREET CAPITAL NATURAL RESOURCE FUND III, L.P.	32,833.	2,414.		
PARK STREET CAPITAL NATURAL RESOURCE FUND III AIV, L.P.	1,022.	-952.		
LEGACY VENTURE V (QP), LLC	-24,960.	-19,493.		
GEM ENDOWMENT FUND, LP	5,697,986.	5,428,176.		
GEM STL OPERATING	-17,577.	-18,826.		
COMMONFUND CAPITAL PRIVATE EQUITY PARTNERS VII L.P.	4,816.	2,689.		
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, LP	44,503.	44,683.		
COMMONFUND CAPITAL VENTURE PARTNERS VIII, L.P.	-12,062.	-12,062.		
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VII, L.P.	-1,044.	-951.		
COMMONFUND CAPITAL VENTURE PARTNERS IX, L.P.	-20,210.	-20,180.		
TOTAL TO FORM 990-PF, PART I, LINE 11	6,332,262.	5,368,100.		

FORM 990-PF

LEGAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	13,247.	0.		13,247.
TO FM 990-PF, PG 1, LN 16A	13,247.	0.		13,247.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	83,214.	6,000.		77,214.
TO FORM 990-PF, PG 1, LN 16B	83,214.	6,000.		77,214.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RECRUITING EXPENSE	210.	0.		210.
OTHER PROJECT CONSULTING	97,833.	0.		97,833.
TO FORM 990-PF, PG 1, LN 16C	98,043.	0.		98,043.

FORM 990-PF

TAXES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
UNRELATED BUSINESS INCOME				
TAX	814,538.	0.		0.
EXCISE TAX	582,301.	0.		0.
OTHER	9,692.	0.		245.
PAYROLL TAXES	200,024.	3,437.		196,587.
FOREIGN TAX	0.	217,060.		0.
TO FORM 990-PF, PG 1, LN 18	1,606,555.	220,497.		196,832.

FORM 990-PF

OTHER EXPENSES

STATEMENT 10

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNICATION AND OUTREACH	228,755.	0.		228,755.
COMMON EXPENSE ALLOCATION	0.	17,162.		-17,162.
OFFICE EXPENSE	18,630.	0.		18,630.
INSURANCE	80,890.	0.		80,890.
BOARD EXPENSES	58,799.	0.		58,799.
OTHER INVESTMENT EXPENSES	10,908.	10,908.		0.
SYSTEMS EXPENSE	175,487.	0.		175,487.
INVESTMENT ADVISORY FEES	64.	3,103,811.		0.
SERVICING FEE	5,169.	5,169.		0.
OTHER DIRECT CHARITABLE ACTIVITIES	1,652,109.	0.		1,652,109.
BANK FEES	2,434.	0.		2,434.
PAYROLL PROCESSING FEES	9,022.	0.		9,022.
TO FORM 990-PF, PG 1, LN 23	2,242,267.	3,137,050.		2,208,964.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - PARTNERSHIPS	FMV	578,055,729.	578,055,729.
TOTAL TO FORM 990-PF, PART II, LINE 13		578,055,729.	578,055,729.

FORM 990-PF

OTHER ASSETS

STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSITS	104,104.	104,104.	104,104.
DEFERRED COMPENSATION	651,963.	726,708.	726,708.
PREPAID TAXES	158,218.	108,793.	108,793.
PREPAID EXCISE TAX	724,427.	142,460.	142,460.
TO FORM 990-PF, PART II, LINE 15	1,638,712.	1,082,065.	1,082,065.

FORM 990-PF

OTHER LIABILITIES

STATEMENT 13

DESCRIPTIONBOY AMOUNTEOY AMOUNT

DEFERRED EXCISE TAX PAYABLE

2,393,518.

2,153,852.

TOTAL TO FORM 990-PF, PART II, LINE 22

2,393,518.

2,153,852.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RUSSELL GOULD 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER, CHAIR 3.00	30,000.	0.	0.
DONNA LUCAS 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
LENNY MENDONCA 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
GRETCHEN H. MILLIGAN 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
ELOY O. OAKLEY 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
LINDA OUBRE 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
TOBY ROSENBLATT 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
WILLA SELDON 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
ASHLEY SWEARENGIN 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
LINDA DAVIS TAYLOR 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.

COLLEGE FUTURES FOUNDATION94-2618667

PETER TAYLOR 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 0.80	8,000.	0.	0.
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RICHARD WHITMORE 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
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MONICA LOZANO 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	PRESIDENT/CEO, BOARD MEMBER EX-OFFICIO 37.50	498,074.	101,542.	0.
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PHILLIPPE WALLACE 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	CFO & TREASURER 37.50	369,031.	74,097.	0.
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TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		<u>1,065,105.</u>	<u>175,639.</u>	<u>0.</u>
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FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 15
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ACTIVITY THREE

INTERNAL STAFF TIME DEDICATED TO 1) OVERSEEING THE DEVELOPMENT AND ANALYSIS OF ISSUES AND OPTIONS FOR FINANCING PUBLIC HIGHER EDUCATION, 2) SUPPORTING THE GOVERNOR'S COUNCIL FOR POST-SECONDARY EDUCATION AND RECOVERY WITH EQUITY TASKFORCE, AND 3) SUPPORTING STRATEGIC COMMUNICATIONS ACTIVITIES UNDER THE FOUNDATION'S PUBLIC ENGAGEMENT AND INFLUENCE PLAN TO ADVANCE EQUITY IN B.A. COMPLETION AND SOCIOECONOMIC MOBILITY.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 3

209,809.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XIV, LINES 2A THROUGH 2D

STATEMENT 16

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

GRANTS MANAGER
1999 HARRISON STREET, SUITE 1900
OAKLAND, CA 94612

TELEPHONE NUMBER

415-287-1800

EMAIL ADDRESS

SUPPORT@COLLEGEFUTURES.ORG

FORM AND CONTENT OF APPLICATIONS

GRANT APPLICATIONS ARE ACCEPTED ON AN INVITATION-ONLY BASIS. GRANT APPLICATIONS MUST BE SUBMITTED THROUGH COLLEGE FUTURES FOUNDATION'S ONLINE GRANT PORTAL AND MUST INCLUDE THE FOLLOWING INFORMATION AND MATERIALS:

- GRANTEE ORGANIZATION INFORMATION (INCLUDING EIN, ADDRESS, PHONE NUMBER, AND WEBSITE)
- REQUESTED AMOUNT
- PROPOSAL NARRATIVE
- PROPOSAL BUDGET
- ORGANIZATION BUDGET
- MOST RECENT IRS FORM 990
- MOST RECENT AUDITED FINANCIAL STATEMENT
- BOARD LIST
- LIST OF GRANTS RECEIVED OVER THE LAST YEAR

ANY SUBMISSION DEADLINES

BOARD GRANTS: 1/26/21, 4/27/21, 7/27/2021, 10/19/21. DELEGATED GRANTS: ROLLING THROUGHOUT THE YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANT APPLICATIONS ARE ACCEPTED FROM:

- NON-PROFIT ORGANIZATIONS (OR FISCAL SPONSORS) CLASSIFIED AS TAX-EXEMPT UNDER SECTION 501(C)(3) OF THE IRC.
- CA STATE PUBLIC AGENCIES OR GOVERNMENT ENTITIES
- FOR-PROFIT ORGANIZATIONS WHOSE WORK CLOSELY ALIGNS WITH OUR MISSION (EXPENDITURE RESPONSIBILITY IS EXERCISED FOR IRS LEGAL COMPLIANCE)