

2020
Return of Organization Exempt From Income Tax
prepared for:

COLLEGE FUTURES FOUNDATION
PUBLIC DISCLOSURE COPY 990-PF

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EXTENDED TO NOVEMBER 15, 2021

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No. 1545-0047

2020

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2020 or tax year beginning , and ending

Name of foundation COLLEGE FUTURES FOUNDATION		A Employer identification number 94-2618667
Number and street (or P.O. box number if mail is not delivered to street address) 1999 HARRISON STREET	Room/suite 1900	B Telephone number 415-287-1800
City or town, state or province, country, and ZIP or foreign postal code OAKLAND, CA 94612		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change <input type="checkbox"/>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <input type="checkbox"/>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 555,943,268.	J Accounting method: Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	2,707.	2,707.		STATEMENT 2
	4 Dividends and interest from securities	4,327,050.	4,254,774.		STATEMENT 3
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	14,586,334.			
	b Gross sales price for all assets on line 6a	14,586,334.			
	7 Capital gain net income (from Part IV, line 2)		11,292,222.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	4,280.	4,280.		STATEMENT 4	
12 Total. Add lines 1 through 11	18,920,371.	15,553,983.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,140,374.	33,554.		1,106,820.
	14 Other employee salaries and wages	2,435,702.	50,144.		2,385,558.
	15 Pension plans, employee benefits	876,354.	38,273.		838,081.
	16a Legal fees STMT 5	5,773.	0.		5,773.
	b Accounting fees STMT 6	85,091.	6,000.		79,091.
	c Other professional fees STMT 7	171,073.	0.		171,073.
	17 Interest				
	18 Taxes STMT 8	2,819,946.	3,342.		200,758.
	19 Depreciation and depletion	338,129.	0.		
	20 Occupancy	478,978.	0.		478,978.
	21 Travel, conferences, and meetings	28,377.	0.		28,377.
	22 Printing and publications				
	23 Other expenses STMT 9	13,423,913.	10,997,207.		2,234,492.
	24 Total operating and administrative expenses. Add lines 13 through 23	21,803,710.	11,128,520.		7,529,001.
	25 Contributions, gifts, grants paid	19,755,153.			16,493,461.
26 Total expenses and disbursements. Add lines 24 and 25	41,558,863.	11,128,520.		24,022,462.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-22,638,492.				
b Net investment income (if negative, enter -0-)		4,425,463.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	2,623,213.	5,148,693.	5,148,693.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ 4,030,036.			
		Less: allowance for doubtful accounts ▶	12,500,950.	4,030,036.	4,030,036.
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶ 159,235.			
		Less: allowance for doubtful accounts ▶ 78,134.	156,609.	81,101.	81,101.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	143,260.	134,857.	134,857.
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶				
12	Investments - mortgage loans				
13	Investments - other STMT 10	501,614,495.	542,900,079.	542,900,079.	
14	Land, buildings, and equipment: basis ▶ 2,565,361.				
	Less: accumulated depreciation ▶ 555,571.	2,358,213.	2,009,790.	2,009,790.	
15	Other assets (describe ▶ STATEMENT 11)	1,911,387.	1,638,712.	1,638,712.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	521,308,127.	555,943,268.	555,943,268.	
Liabilities	17	Accounts payable and accrued expenses	1,586,511.	1,776,707.	
	18	Grants payable	9,241,125.	9,997,706.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ DEFERRED EXCISE TA)	1,549,923.	2,393,518.	
23	Total liabilities (add lines 17 through 22)	12,377,559.	14,167,931.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions	508,930,568.	541,775,337.	
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
29	Total net assets or fund balances	508,930,568.	541,775,337.		
30	Total liabilities and net assets/fund balances	521,308,127.	555,943,268.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	508,930,568.
2	Enter amount from Part I, line 27a	2	-22,638,492.
3	Other increases not included in line 2 (itemize) ▶ MARK-TO-MARKET ADJUSTMENT	3	55,483,261.
4	Add lines 1, 2, and 3	4	541,775,337.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	541,775,337.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAIN FROM PASS-THROUGH ENTITIES	P	01/01/10	12/31/20
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 14,586,334.			11,292,222.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			11,292,222.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	11,292,222.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income
SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			

2 Reserved	2	
3 Reserved	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Reserved		1	61,514.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	61,514.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	61,514.
6 Credits/Payments:			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a		736,227.
b Exempt foreign organizations - tax withheld at source	6b		0.
c Tax paid with application for extension of time to file (Form 8868)	6c		50,000.
d Backup withholding erroneously withheld	6d		0.
7 Total credits and payments. Add lines 6a through 6d		7	786,227.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	724,713.
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax 724,713. Refunded		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.COLLEGEFUTURES.ORG	X	
14 The books are in care of ► PHILLIPPE WALLACE Telephone no. ► (415) 287-1800 Located at ► 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA ZIP+4 ► 94612		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		X
Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years: _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		997,036.	171,575.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH GONZALEZ - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA	CHIEF PROGRAM AND STRATEGY OFFICER 37.50	281,448.	77,969.	0.
KRYSTEN CURTIS - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA	DIRECTOR OF FINANCE & ADMIN 37.50	221,366.	52,149.	0.
REGAN DOUGLASS - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA	DIRECTOR OF COMMUNICATIONS 37.50	192,594.	52,270.	0.
SHAWN WHALEN - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA 94612	SENIOR PROGRAM OFFICER 37.50	186,221.	32,262.	0.
MAUREEN CAREW - 1999 HARRISON STREET, SUITE 1900, OAKLAND, CA	SENIOR PROGRAM OFFICER 37.50	151,350.	41,739.	0.
Total number of other employees paid over \$50,000				15

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EDUCATION FIRST P.O. BOX 22871, SEATTLE, CA 98122	PROGRAM RELATED CONSULTING	304,265.
BPM LLP - 600 CALIFORNIA ST., SUITE 1300, SAN FRANCISCO, CA 94108	AUDIT & TAX CONSULTING	104,750.
JULIE ABSEY 5871 SKYLINE BLVD, OAKLAND, CA 94611	PROGRAM RELATED CONSULTING	99,375.
ALZA STRATEGIES 10234 SORENSTAM DR., SACRAMENTO, CA 95829	PROGRAM RELATED CONSULTING	90,400.
ROBERT GABRINER 65 FAIRMOUNT ST., SAN FRANCISCO, CA 94131	PROGRAM RELATED CONSULTING	73,750.
Total number of others receiving over \$50,000 for professional services		2

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TO SUPPORT CONSULTANT AND CONVENING COSTS FOR THE GOVERNOR'S COUNCIL AND FRESNO DEMONSTRATION PROJECT.	466,323.
2 TO SUPPORT CONSULTING, RESEARCH, AND CONVENING COSTS TO FURTHER THE GOALS OF THE FINANCE AND AFFORDABILITY STRATEGY.	349,755.
3 TO SUPPORT CONSULTING, PROJECT MANAGEMENT, AND CONVENINGS FOR THE IMPLEMENTATION OF THE STUDENT-CENTRIC PRACTICES STRATEGY.	298,957.
4 SEE STATEMENT 14	262,252.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	493,357,993.
b	Average of monthly cash balances	1b	2,339,221.
c	Fair market value of all other assets	1c	882,645.
d	Total (add lines 1a, b, and c)	1d	496,579,859.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	496,579,859.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,448,698.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	489,131,161.
6	Minimum investment return. Enter 5% of line 5	6	24,456,558.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	24,456,558.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	61,514.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	510,591.
c	Add lines 2a and 2b	2c	572,105.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	23,884,453.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	23,884,453.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	23,884,453.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	24,022,462.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	45,950.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	24,068,412.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24,068,412.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				23,884,453.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2020:				
a From 2015				
b From 2016				
c From 2017				
d From 2018		853,685.		
e From 2019		2,109,785.		
f Total of lines 3a through e	2,963,470.			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 24,068,412.				
a Applied to 2019, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2020 distributable amount				23,884,453.
e Remaining amount distributed out of corpus	183,959.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,147,429.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	3,147,429.			
10 Analysis of line 9:				
a Excess from 2016				
b Excess from 2017				
c Excess from 2018		853,685.		
d Excess from 2019		2,109,785.		
e Excess from 2020		183,959.		

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CALIFORNIA STATE UNIVERSITY FOUNDATION 401 GOLDEN SHORE LONG BEACH, CA 90802		GOV	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	1,000,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	500,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	422,000.
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT FRESNO, CA 93726-1852		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	375,000.
CALIFORNIA STATE UNIVERSITY, STANISLAUS FOUNDATION ONE UNIVERSITY CIRCLE TURLOCK, CA 95382		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	341,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	16,493,461.
b Approved for future payment				
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	1,225,000.
GROWING INLAND ACHIEVEMENT INC. 10630 TOWN CENTER DR. SUITE 105 RANCHO CUCAMONGA, CA 91730		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	720,000.
GROWING INLAND ACHIEVEMENT INC. 10630 TOWN CENTER DR. SUITE 105 RANCHO CUCAMONGA, CA 91730		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	598,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3b	8,984,446.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Other investment income, Gain or loss from sales, Subtotal, and Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1a through 1d regarding transfers and transactions with noncharitable exempt organizations.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee Date Title CFO [X] Yes [] No

Paid Preparer Use Only Print/Type preparer's name Preparer's signature Date Check [] if self-employed PTIN TAMARA L. MCINERNEY TAMARA L. MCINERN 11/09/21 P00011797 Firm's name BPM LLP Firm's EIN 81-4234542 Firm's address 4200 BOHANNON DRIVE, SUITE 250 MENLO PARK, CA 94025-1021 Phone no. 650-855-6800

COLLEGE FUTURES FOUNDATION 94-2618667
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
RPK GROUP 626C ADMIRAL DRIVE, SUITE 511 ANNAPOLIS, MD 21401		92,000.	02/07/20	92,000.	
Purpose of Grant TO SUPPORT THE NEXT STAGE OF FINANCIAL ANALYSES TO DEMONSTRATE THE SHORT- AND LONG-TERM RETURN ON INVESTMENT (ROI) FOR STUDENTS AND FAMILIES, HIGH SCHOOL DISTRICTS, AND THE STATE OF CALIFORNIA TO INFORM THE SCALING OF EQUITABLY IMPLEMENTED DUAL ENROLLMENT.					
Date of Reports by Grantee		Diversions by Grantee			
11/30/20		NO			
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

Recipient's Name and Address	NO. 2	Grant Amount	Date of Grant	Amount Expended	Verification Date
MOTIVATE LAB 2405 IVY ROAD CHARLOTTESVILLE, VA 22903		300,000.	07/15/20	300,000.	
Purpose of Grant TO PILOT AND ASSESS AN ONLINE COURSE TO SUPPORT LEARNING MINDSETS IN FACULTY AND STUDENTS.					
Date of Reports by Grantee		Diversions by Grantee			
02/01/2021		NO			
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

COLLEGE FUTURES FOUNDATION 94-2618667
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 3	Grant Amount	Date of Grant	Amount Expended	Verification Date
GROWING INLAND ACHIEVEMENT INC. 10630 TOWN CENTER DRIVE, SUITE 105 RANCHO CUCAMONGA, CA 91730		344,446.	10/06/20	200,000.	
Purpose of Grant TO SUPPORT GUIDED PATHWAYS IMPLEMENTATION IN THE INLAND EMPIRE. **NOTE THAT GROWING INLAND ACHIEVEMENT INC. RECEIVED THEIR 501(C)(3) TAX STATUS ON 11/10/2020.					
Date of Reports by Grantee		Diversions by Grantee			
02/26/2021		NO			
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

Recipient's Name and Address	NO. 4	Grant Amount	Date of Grant	Amount Expended	Verification Date
SUTHERLAND STRATEGIES 568 JEAN STREET OAKLAND, CA 94610-1964		185,000.	11/17/20	92,500.	
Purpose of Grant CONTINUED SUPPORT FOR THE LEARNING COMMUNITY NETWORK OF COMMUNITY FOUNDATION GRANTEES THAT WERE PART OF THE COMMUNITY PHILANTHROPY INITIATIVE.					
Date of Reports by Grantee		Diversions by Grantee			
REPORT DUE DATE IS FORTHCOMING		NO			
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

COLLEGE FUTURES FOUNDATION 94-2618667
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 5	Grant Amount	Date of Grant	Amount Expended	Verification Date
WILLIAM GROUP 15 LONIA AVENUE SW, SUITE 270 GRAND RAPID, MI 49503		142,000.	11/08/19	142,000.	
Purpose of Grant TO SUPPORT TECHNICAL ASSISTANCE ON STRATEGIC COMMUNICATIONS TO COMMUNITY FOUNDATIONS PARTICIPATING IN COLLEGE FUTURES FOUNDATION'S COMMUNITY PHILANTHROPY INITIATIVE.					
Date of Reports by Grantee		Diversions by Grantee			
01/29/21		NO			
Results of Verification THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.					

Recipient's Name and Address	Grant Amount	Date of Grant	Amount Expended	Verification Date
Purpose of Grant				
Date of Reports by Grantee		Diversions by Grantee		
Results of Verification				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOS RIOS COMMUNITY COLLEGE DISTRICT 1919 SPANOS COURT SACRAMENTO, CA 95825		GOV	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	300,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	278,000.
STATE CENTER COMMUNITY COLLEGE DISTRICT 1171 FULTON ST. FRESNO, CA 93721-1913		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	268,322.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS SCHOOL OF EDUCATION ONE SHIELDS AVENUE DAVIS, CA 95616		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	267,581.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES BOX 957089, 1125 MURPHY HALL 405 HILGARD AVENUE LOS ANGELES, CA 90095-1410		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	263,000.
CAL POLY POMONA FOUNDATION INC. 3801 WEST TEMPLE AVE., BUILDING 55 POMONA, CA 91768		SO III FI	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	200,000.
UNIVERSITY ENTERPRISES, INC. 6000 J STREET SACRAMENTO, CA 95819-6063		SO III FI	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	199,000.
SAN FRANCISCO STATE UNIVERSITY 1600 HOLLOWAY AVE ADM 153 SAN FRANCISCO, CA 94132		GOV	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	179,000.
UNIVERSITY ENTERPRISES, INC. 6000 J STREET SACRAMENTO, CA 95819-6063		SO III FI	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	155,000.
COMPTON COMMUNITY COLLEGE DISTRICT 1111 E. ARTESIA BLVD. COMPTON, CA 90221		GOV	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	150,000.
Total from continuation sheets				13,855,461.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA STATE UNIVERSITY SAN BERNARDINO PHILANTHROPIC FOUNDATION 5500 UNIVERSITY PARKWAY, AD-104 SAN BERNARDINO, CA 92407		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	148,000.
THE UNIVERSITY CORPORATION, NORTHRIDGE 18111 NORDHOFF ST. NORTHRIDGE, CA 91330		SO III FI	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	145,000.
SAN DIEGO STATE UNIVERSITY RESEARCH FOUNDATION 5250 CAMPANILE DR. SAN DIEGO, CA 92182		SO III FI	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	145,000.
CALIFORNIA STATE UNIVERSITY BAKERSFIELD 9001 STOCKDALE HIGHWAY BAKERSFIELD, CA 93311		GOV	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	142,500.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES BOX 957089, 1125 MURPHY HALL 405 HILGARD AVENUE LOS ANGELES, CA 90095-1410		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	107,000.
RIVERSIDE COMMUNITY COLLEGE DISTRICT 3801 MARKET STREET RIVERSIDE, CA 92501		GOV	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	100,000.
KERN COMMUNITY COLLEGE DISTRICT 2100 CHESTER AVENUE BAKERSFIELD, CA 93301		GOV	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	99,000.
RPK GROUP 626C ADMIRAL DRIVE, SUITE 511 ANNAPOLIS, MD 21401		NC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	92,000.
SAN JOAQUIN DELTA COLLEGE 5151 PACIFIC AVE STOCKTON, CA 95207		GOV	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	87,500.
JOBS FOR THE FUTURE 88 BROAD ST., 8TH FLOOR BOSTON, MA 02110		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	80,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	75,000.
UNIVERSITY CORPORATION AT MONTEREY BAY 100 CAMPUS CENTER - AVC BLD97 SEASIDE, CA 93955		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	69,000.
CALIFORNIA STATE UNIVERSITY DOMINGUEZ HILLS PHILANTHROPIC FOUNDATION ATTN: JEFF POLTORAK, AVP, DEVELOPMENT, 1000 E. VICTORIA ST., WELSH HALL A-42 CARSON, CA 90747		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	60,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	59,000.
COMPTON COMMUNITY COLLEGE DISTRICT 1111 E. ARTESIA BLVD. COMPTON, CA 90221		GOV	STUDENT-CENTRIC PRACTICES FULL PROJECT GRANT	50,000.
COMMUNITY PARTNERS 1000 N. ALAMEDA ST, SUITE 240 LOS ANGELES, CA 90012		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	350,000.
MOTIVATE LAB 2405 IVY ROAD CHARLOTTESVILLE, VA 22903		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	300,000.
CAL STATE FULLERTON PHILANTHROPIC FOUNDATION 2600 E. NUTWOOD AVE., SUITE 830 FULLERTON, CA 92831		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	240,000.
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	201,500.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	200,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GROWING INLAND ACHIEVEMENT INC. 10630 TOWN CENTER DR. SUITE 105 RANCHO CUCAMONGA, CA 91730		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	200,000.
CAL POLY POMONA FOUNDATION INC. 3801 WEST TEMPLE AVE., BUILDING 55 POMONA, CA 91768		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	200,000.
CHABOT LAS POSITAS COMMUNITY COLLEGE DISTRICT 7600 DUBLIN BLVD, 3RD FLOOR DUBLIN, CA 94568		GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	200,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	187,500.
HARTNELL COLLEGE FOUNDATION 411 CENTRAL AVE. SALINAS, CA 93901		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	151,000.
SAN DIEGO STATE UNIVERSITY RESEARCH FOUNDATION 5250 CAMPANILE DR. SAN DIEGO, CA 92182		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	120,000.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON ST., SUITE 600 SAN FRANCISCO, CA 94111		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	120,000.
INSIDE TRACK IMPACT, INC. 121 SW SALMON ST. PORTLAND, OR 97204		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	50,000.
UNITE-LA 1055 WILSHIRE BLVD SUITE 1750 LOS ANGELES, CA 90017		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	50,000.
BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 365 LASUEN STREET STANFORD, CA 94305-2068		PC	COMMUNITY PHILANTHROPY FULL PROJECT GRANT	150,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUTHERLAND STRATEGIES 568 JEAN ST OAKLAND, CA 94610-1964		NC	COMMUNITY PHILANTHROPY FULL PROJECT GRANT	122,500.
NATIONAL COLLEGE ATTAINMENT NETWORK 6218 GEORGIA AVE., NW SUITE 1-405 WASHINGTON, DC 20011-5125		PC	COMMUNITY PHILANTHROPY FULL PROJECT GRANT	75,000.
WILLIAMS GROUP 15 IONIA AVE SW SUITE 270 GRAND RAPIDS, MI 49503		NC	COMMUNITY PHILANTHROPY FULL PROJECT GRANT	71,000.
COMMUNITY FOUNDATION FOR MONTEREY COUNTY 2354 GARDEN ROAD MONTEREY, CA 93940		PC	COMMUNITY PHILANTHROPY SCHOLARSHIP GRANT	382,250.
STANISLAUS COMMUNITY FOUNDATION 100 SYCAMORE AVE. SUITE 200 MODESTO, CA 95354		PC	COMMUNITY PHILANTHROPY SCHOLARSHIP GRANT	367,000.
THE SAN DIEGO FOUNDATION 2508 HISTORIC DECATUR ROAD, SUITE 200 SAN DIEGO, CA 92106		PC	COMMUNITY PHILANTHROPY SCHOLARSHIP GRANT	256,000.
STANISLAUS COMMUNITY FOUNDATION 100 SYCAMORE AVE. SUITE 200 MODESTO, CA 95354		PC	COMMUNITY PHILANTHROPY SCHOLARSHIP GRANT	207,000.
THE COMMUNITY FOUNDATION 3700 SIXTH STREET, SUITE 200 RIVERSIDE, CA 92501		PC	COMMUNITY PHILANTHROPY SCHOLARSHIP GRANT	60,000.
CALMATTERS 1017 L STREET #261 SACRAMENTO, CA 95814		PC	INFLUENCE FULL PROJECT GRANT	500,000.
EDSOURCE, INC. 436 14TH STREET, SUITE 1005 OAKLAND, CA 94612		PC	INFLUENCE FULL PROJECT GRANT	337,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN CALIFORNIA PUBLIC RADIO 474 SOUTH RAYMOND AVENUE PASADENA, CA 91105		PC	INFLUENCE FULL PROJECT GRANT	300,000.
FOUNDATION FOR THE LOS ANGELES COMMUNITY COLLEGES 770 WILSHIRE BLVD LOS ANGELES, CA 90017		PC	INFLUENCE FULL PROJECT GRANT	200,000.
COMMUNITY PARTNERS 1000 N. ALAMEDA ST, SUITE 240 LOS ANGELES, CA 90012		PC	INFLUENCE PROGRAM GRANT	200,000.
CENTRAL VALLEY COMMUNITY FOUNDATION 5260 NORTH PALM AVE. SUITE 122 FRESNO, CA 93704		PC	INFLUENCE PROGRAM GRANT	125,000.
MISSION ASSET FUND 3269 MISSION STREET SAN FRANCISCO, CA 94110		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	1,000,000.
MISSION ASSET FUND 3269 MISSION STREET SAN FRANCISCO, CA 94110		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	281,275.
MISSION ASSET FUND 3269 MISSION STREET SAN FRANCISCO, CA 94110		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	150,000.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON ST., SUITE 600 SAN FRANCISCO, CA 94111		PC	LEADERSHIP FULL PROJECT GRANT	200,000.
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT FRESNO, CA 93726-1852		PC	LEADERSHIP PROGRAM GRANT	400,000.
THE RP GROUP, INC. 369-B THIRD STREET #397 SAN RAFAEL, CA 94901		PC	LEADERSHIP PROGRAM GRANT	225,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS SCHOOL OF EDUCATION ONE SHIELDS AVENUE DAVIS, CA 95616		PC	LEADERSHIP PROGRAM GRANT	200,000.
THE ASPEN INSTITUTE 2300 N STREET NW, SUITE #700 WASHINGTON, DC 20037		PC	LEADERSHIP PROGRAM GRANT	100,000.
UNIVERSITY ENTERPRISES, INC. 6000 J STREET SACRAMENTO, CA 95819-6063		SO III FI	LEADERSHIP PROGRAM GRANT	50,000.
ASIAN AMERICANS ADVANCING JUSTICE-LA 1145 WILSHIRE BLVD LOS ANGELES, CA 90017		PC	POLICY FULL PROJECT GRANT	100,000.
COMMUNITY PARTNERS 1000 N. ALAMEDA ST, SUITE 240 LOS ANGELES, CA 90012		PC	POLICY PROGRAM GRANT	250,000.
THE EDUCATION TRUST 1250 H STREET NORTHWEST, SUITE 700 WASHINGTON, DC 20005		PC	POLICY PROGRAM GRANT	40,000.
GO PUBLIC SCHOOLS 5960 SOUTH LAND PARK DRIVE #513 SACRAMENTO, CA 95822		PC	POLICY PROGRAM GRANT	40,000.
ALLIANCE FOR A BETTER COMMUNITY 1541 WILSHIRE BLVD. STE 430 LOS ANGELES, CA 90017		PC	POLICY PROGRAM GRANT	40,000.
INNERCITY STRUGGLE 3467 WHITTIER BLVD. LOS ANGELES, CA 90023		PC	POLICY PROGRAM GRANT	40,000.
COMMUNITY COALITION FOR SUBSTANCE ABUSE PREVENTION & TREATMENT 8101 S. VERMONT AVE. LOS ANGELES, CA 90044		PC	POLICY PROGRAM GRANT	40,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONGREGATIONS ORGANIZED FOR PROPHETIC ENGAGEMENT 1505 W HIGHLAND AVE, SUITE 1 SAN BERNARDINO, CA 92411		PC	POLICY PROGRAM GRANT	40,000.
COMMUNITY PARTNERS 1000 N. ALAMEDA ST, SUITE 240 LOS ANGELES, CA 90012		PC	POLICY PROGRAM GRANT	40,000.
READING AND BEYOND 4670 E. BUTLER AVE FRESNO, CA 93702		PC	POLICY PROGRAM GRANT	40,000.
CONSEJO DE FEDERACIONES MEXICANAS EN NORTE AMERICA 125 PASEO DE LA PLAZA, STE. 101 LOS ANGELES, CA 90012		PC	POLICY PROGRAM GRANT	40,000.
FAMILIES IN SCHOOLS 1541 WILSHIRE BVD LOS ANGELES, CA 90017		PC	POLICY PROGRAM GRANT	40,000.
ASIAN AMERICANS ADVANCING JUSTICE-LA 1145 WILSHIRE BLVD LOS ANGELES, CA 90017		PC	POLICY PROGRAM GRANT	40,000.
JOBS FOR THE FUTURE 88 BROAD ST., 8TH FLOOR BOSTON, MA 02110		PC	POLICY PROGRAM GRANT	25,000.
CALIFORNIA COMMUNITY FOUNDATION 221 S. FIGUEROA ST. SUITE 400 LOS ANGELES, CA 90012		PC	SECTOR SUPPORT	20,500.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S. HILL STREET, SUITE 925 LOS ANGELES, CA 90015		PC	SECTOR SUPPORT	20,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR ST., SUITE 360 SAN FRANCISCO, CA 94105		PC	SECTOR SUPPORT	14,250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INDEPENDENT SECTOR CL#500058 PO BOX 5007 MERRIFIELD, VA 22116-5007		PC	SECTOR SUPPORT	12,500.
GRANTMAKERS FOR EDUCATION 700 SW 5TH AVE. SUITE 4000 PORTLAND, OR 97204		PC	SECTOR SUPPORT	10,000.
THE COMMUNICATIONS NETWORK 1717 N. NAPER BLVD SUITE 102 NAPERVILLE, IL 60563		PC	SECTOR SUPPORT	10,000.
HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94162		PC	SECTOR SUPPORT	9,750.
SOUTHERN CALIFORNIA GRANTMAKERS 1000 N. ALAMEDA STREET SUITE 230 LOS ANGELES, CA 90012		PC	SECTOR SUPPORT	9,100.
MEDIA IMPACT FUNDERS 200 WEST WASHINGTON SQUARE, SUITE 220 PHILADELPHIA, PA 19106		PC	SECTOR SUPPORT	9,000.
CALIFORNIA COMMUNITY FOUNDATION 221 S. FIGUEROA ST. SUITE 400 LOS ANGELES, CA 90012		PC	SECTOR SUPPORT	7,500.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L ST., NW, SUITE 650 WASHINGTON, DC 20005		PC	SECTOR SUPPORT	7,390.
AMERICAN ASSOCIATION OF HISPANICS IN HIGHER EDUCATION, INC. 1100 S. CADY MALL, SUITE A207E TEMPE, AZ 85287-5303		PC	SECTOR SUPPORT	5,000.
CENTER FOR URBAN EDUCATION AT USC ROSSIER SCHOOL OF EDUCATION WAITE PHILLIPS HALL, SUITE 702 LOS ANGELES, CA 90089		PC	SECTOR SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA ASSOCIATION OF NONPROFITS PO BOX 1610 CAPITOLA, CA 95010		PC	SECTOR SUPPORT	5,000.
UNITE-LA 1055 WILSHIRE BLVD SUITE 1750 LOS ANGELES, CA 90017		PC	SECTOR SUPPORT	5,000.
GRANTMAKERS FOR EDUCATION 700 SW 5TH AVE. SUITE 4000 PORTLAND, OR 97204		PC	SECTOR SUPPORT	3,700.
NATIONAL COLLEGE ATTAINMENT NETWORK 6218 GEORGIA AVE., NW SUITE 1-405 WASHINGTON, DC 20011-5125		PC	SECTOR SUPPORT	3,000.
PEAK GRANTMAKING 1701 PENNSYLVANIA AVE. NW SUITE 200 WASHINGTON, DC 20006		PC	SECTOR SUPPORT	2,625.
SOUTHERN CALIFORNIA GRANTMAKERS 1000 N. ALAMEDA STREET SUITE 230 LOS ANGELES, CA 90012		PC	SECTOR SUPPORT	2,500.
PEAK GRANTMAKING 1701 PENNSYLVANIA AVE. NW SUITE 200 WASHINGTON, DC 20006		PC	SECTOR SUPPORT	1,900.
MEDIA IMPACT FUNDERS 200 WEST WASHINGTON SQUARE, SUITE 220 PHILADELPHIA, PA 19106		PC	SECTOR SUPPORT	1,000.
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION UNIVERSITY DEVELOPMENT 1995 UNIVERSITY AVE., STE. 401 BERKELEY, CA 94704		PC	DIRECTORS DONATION	60,000.
STANFORD UNIVERSITY/THE STANFORD FUND DEVELOPMENT SERVICES P.O. BOX 20466 STANFORD, CA 94309-0466		PC	DIRECTORS DONATION	50,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO STATE UNIVERSITY 1600 HOLLOWAY AVE ADM 153 SAN FRANCISCO, CA 94132		PC	DIRECTORS DONATION	50,000.
CALIFORNIA COLLEGE OF THE ARTS 1111 EIGHTH STREET SAN FRANCISCO, CA 94107		PC	DIRECTORS DONATION	50,000.
OCCIDENTAL COLLEGE 1600 CAMPUS ROAD LOS ANGELES, CA 90041		PC	DIRECTORS DONATION	50,000.
CLAREMONT MCKENNA COLLEGE 400 N. CLAREMONT BOULEVARD CLAREMONT, CA 91711		PC	DIRECTORS DONATION	25,000.
CABRILLO EDUCATION FOUNDATION P.O. BOX 354 HALF MOON BAY, CA 94019		PC	DIRECTORS DONATION	25,000.
BRANDMAN UNIVERSITY 16355 LAGUNA CANYON ROAD IRVINE, CA 92618		PC	DIRECTORS DONATION	25,000.
UNIVERSITY OF CALIFORNIA, IRVINE UNIVERSITY ADVANCEMENT 100 THEORY, STE 250 IRVINE, CA 92697		PC	DIRECTORS DONATION	25,000.
STATE CENTER COMMUNITY COLLEGE DISTRICT FOUNDATION 1171 FULTON STREET FRESNO, CA 93721		PC	DIRECTORS DONATION	25,000.
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT FRESNO, CA 93726-1852		PC	DIRECTORS DONATION	25,000.
FOSTER YOUTH EDUCATION FUND 2443 FAIR OAKS BLVD #392 SACRAMENTO, CA 95825		PC	DIRECTORS DONATION	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHN BURTON ADVOCATES FOR YOUTH 235 MONTGOMERY ST. SUITE 1142 SAN FRANCISCO, CA 94104		PC	DIRECTORS DONATION	15,000.
SCRIPPS COLLEGE 1030 COLUMBIA AVE CLAREMONT, CA 91711		PC	DIRECTORS DONATION	12,500.
MOUNT SAINT MARYS UNIVERSITY INSTITUTIONAL ADVANCEMENT, DOHENY CAMPUS 10 CHESTER PLACE LOS ANGELES, CA 90007		PC	DIRECTORS DONATION	12,500.
SEO SCHOLARS OF SAN FRANCISCO P.O. BOX 170576 SAN FRANCISCO, CA 94117		PC	DIRECTORS DONATION	12,500.
COLLEGE TRACK 117 BROADWAY, OAKLAND OAKLAND, CA 94607		PC	DIRECTORS DONATION	12,500.
10,000 DEGREES 1401 LOS GAMOS DRIVE SAN RAFAEL, CA 94903		PC	DIRECTORS DONATION	12,500.
THE EDUCATION TRUST - WEST 580 2ND ST SUITE 200 OAKLAND, CA 94607		PC	DIRECTORS DONATION	12,500.
UNIVERSITY FOUNDATION AT SACRAMENTO STATE DEVELOPMENT OFFICE 6000 J STREET SACRAMENTO, CA 95819		PC	DIRECTORS DONATION	10,000.
MEXICAN CULTURAL CENTER OF NORTHERN CALIFORNIA P.O. BOX 161899 SACRAMENTO, CA 95816		PC	DIRECTORS DONATION	10,000.
SCRIPPS INSTITUTE OF OCEANOGRAPHY 9500 GILMAN DRIVE #0940 LA JOLLA, CA 92093		PC	DIRECTORS DONATION	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IMPROVE YOUR TOMORROW 4229 NORTHGATE BLVD SUITE 5 SACRAMENTO, CA 95834		PC	DIRECTORS DONATION	5,000.
JESSE M. UNRUH INSTITUTE OF POLITICS, USC ADVANCEMENT GIFT SERVICES 1150 SOUTH OLIVE STREET, 25TH FLOOR LOS ANGELES, CA 90015		PC	DIRECTORS DONATION	5,000.
CALIFORNIA STATE UNIVERSITY BAKERSFIELD FOUNDATION 9001 STOCKDALE HIGHWAY BAKERSFIELD, CA 93311		PC	DIRECTORS DONATION	2,500.
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT FRESNO, CA 93726-1852		PC	DIRECTORS DONATION	2,500.
UNIVERSITY OF CALIFORNIA, MERCED DEVELOPMENT SERVICES 5200 N. LAKE ROAD MERCED, CA 95343		PC	DIRECTORS DONATION	2,500.
UNIVERSITY FOUNDATION CALIFORNIA STATE UNIVERSITY CHICO THE UNIVERSITY FOUNDATION CSU, CHICO 400 WEST FIRST STREET CHICO, CA 95929-0999		PC	DIRECTORS DONATION	2,500.
CALIFORNIA STATE UNIVERSITY, STANISLAUS DIVISION OF UNIVERSITY ADVANCEMENT ONE UNIVERSITY CIRCLE TURLOCK, CA 95382		PC	DIRECTORS DONATION	2,500.
SAN FRANCISCO STATE UNIVERSITY 1600 HOLLOWAY AVE ADM 153 SAN FRANCISCO, CA 94132		PC	DIRECTORS DONATION	2,500.
WESTERN GOVERNORS UNIVERSITY 4001 SOUTH 700 EAST #700 SALT LAKE CITY, UT 84107		PC	DIRECTORS DONATION	2,500.
SAN JOSE STATE UNIVERSITY CLARK HALL 300 ONE WASHINGTON SQUARE SAN JOSE, CA 95192		PC	DIRECTORS DONATION	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TURLOCK HIGH SCHOOL 1600 EAST CANAL DRIVE TURLOCK, CA 95380		PC	DIRECTORS DONATION	2,500.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	DIRECTORS DONATION	2,500.
UNIDOSUS P.O. BOX 748421 LOS ANGELES, CA 90074		PC	EMPLOYEE MATCHING GIFT	10,000.
BYP100 EDUCATION FUND P.O. BOX 15254 CHICAGO, IL 60615		PC	EMPLOYEE MATCHING GIFT	10,000.
INTERNATIONAL CHILD RESOURCE INSTITUTE 125 UNIVERSITY AVENUE BERKELEY, CA 94710		PC	EMPLOYEE MATCHING GIFT	3,000.
CENTRO LEGAL DE LA RAZA 3022 INTERNATIONAL BLVD, SUITE 410 OAKLAND, CA 94601		PC	EMPLOYEE MATCHING GIFT	2,400.
SAN FRANCISCO AIDS FOUNDATION 1035 MARKET STREET, SUITE 400 SAN FRANCISCO, CA 94103		PC	EMPLOYEE MATCHING GIFT	2,000.
CATHOLIC CHARITIES OF LOS ANGELES 1530 JAMES M WOOD BOULEVARD LOS ANGELES, CA 90015		PC	EMPLOYEE MATCHING GIFT	2,000.
NAUGATUCK VALLEY COMMUNITY COLLEGE FOUNDATION 750 CHASE PARKWAY WATERBURY, CT 06708		PC	EMPLOYEE MATCHING GIFT	2,000.
BANCROFT PFC 2200 PARISH DRIVE WALNUT CREEK, CA 94598		PC	EMPLOYEE MATCHING GIFT	1,600.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTERNATIONAL CHILD RESOURCE INSTITUTE 125 UNIVERSITY AVENUE BERKELEY, CA 94710		PC	EMPLOYEE MATCHING GIFT	1,600.
BAYVIEW ASSOCIATION FOR YOUTH 1201 MENDELL ST SAN FRANCISCO, CA 94124-2313		PC	EMPLOYEE MATCHING GIFT	1,500.
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108		PC	EMPLOYEE MATCHING GIFT	1,000.
ALAMEDA COUNTY COMMUNITY FOOD BANK PO BOX 2599 OAKLAND, CA 94614		PC	EMPLOYEE MATCHING GIFT	1,000.
SAN FRANCISCO COURT APPOINTED SPECIAL ADVOCATE 2535 MISSION STREET SAN FRANCISCO, CA 94110		PC	EMPLOYEE MATCHING GIFT	1,000.
CALIFORNIA CHILD CARE RESOURCE AND REFERRAL NETWORK 1182 MARKET STREET SAN FRANCISCO, CA 94102		PC	EMPLOYEE MATCHING GIFT	1,000.
COMMUNITY REFLECTIONS INC. 10020 SOUTH WESTERN AVENUE LOS ANGELES, CA 90047		PC	EMPLOYEE MATCHING GIFT	1,000.
SAN FRANCISCO COURT APPOINTED SPECIAL ADVOCATE 2535 MISSION STREET SAN FRANCISCO, CA 94110		PC	EMPLOYEE MATCHING GIFT	1,000.
SIERRA SERVICE PROJECT PO BOX 13009 SACRAMENTO, CA 95813		PC	EMPLOYEE MATCHING GIFT	976.
NETWORK FOR GOOD, INC 1140 CONNECTICUT AVE NW, SUITE 700 WASHINGTON, DC 20036		PC	EMPLOYEE MATCHING GIFT	630.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BAYCAT 2415 THIRD STREET, SUITE 230 SAN FRANCISCO, CA 94107		PC	EMPLOYEE MATCHING GIFT	512.
SELF HELP FOR THE ELDERLY 731 SANSOME ST., SUITE 100 SAN FRANCISCO, CA 94111		PC	EMPLOYEE MATCHING GIFT	500.
HOMELESS YOUTH ALLIANCE PO BOX 170427 SAN FRANCISCO, CA 94117		PC	EMPLOYEE MATCHING GIFT	500.
ELLA BAKER CENTER 1419 34TH AVE, SUITE 202 OAKLAND, CA 94601		PC	EMPLOYEE MATCHING GIFT	500.
PAN-MASS CHALLENGE 77 4TH AVENUE NEEDHAM, MA 02494		PC	EMPLOYEE MATCHING GIFT	500.
LYNWOOD PARTNERS EDUCATIONAL FOUNDATION 11321 BULLIS RD, SUITE 100 LYNWOOD, CA 90262		PC	EMPLOYEE MATCHING GIFT	500.
KQED, INC. 2601 MARIPOSA ST SAN FRANCISCO, CA 94110-1426		PC	EMPLOYEE MATCHING GIFT	440.
EQUAL JUSTICE INITIATIVE 122 COMMERCE STREET MONTGOMERY, AL 36104		PC	EMPLOYEE MATCHING GIFT	400.
SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVENUE MONTGOMERY, AL 36104		PC	EMPLOYEE MATCHING GIFT	360.
KQED, INC. 2601 MARIPOSA ST SAN FRANCISCO, CA 94110-1426		PC	EMPLOYEE MATCHING GIFT	300.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOOD BANK OF CONTRA COSTA AND SOLANO 4010 NELSON AVENUE CONCORD, CA 94520		PC	EMPLOYEE MATCHING GIFT	300.
COMMUNITY COALITION FOR SUBSTANCE ABUSE PREVENTION & TREATMENT 8101 S. VERMONT AVE. LOS ANGELES, CA 90044		PC	EMPLOYEE MATCHING GIFT	300.
OUTWARD BOUND CALIFORNIA THE PRESIDIO P.O. BOX 29632 SAN FRANCISCO, CA 94129		PC	EMPLOYEE MATCHING GIFT	300.
BERKELEY PLAYHOUSE 2640 COLLEGE AVENUE BERKELEY, CA 94704		PC	EMPLOYEE MATCHING GIFT	240.
EARTH ISLAND INSTITUTE 2150 ALLSTON WAY, SUITE 460 BERKELEY, CA 94704		PC	EMPLOYEE MATCHING GIFT	200.
WORLD CENTRAL KITCHEN 1342 FLORIDA AVE. NW WASHINGTON, DC 20009		PC	EMPLOYEE MATCHING GIFT	200.
ST. PAUL'S EPISCOPAL CHURCH 114 MONTECITO AVE. OAKLAND, CA 94610		PC	EMPLOYEE MATCHING GIFT	200.
THOUSAND CURRENTS 1330 BROADWAY #301 OAKLAND, CA 94612		PC	EMPLOYEE MATCHING GIFT	200.
BAY AREA URBAN DEBATE LEAGUE 287 17TH STREET, SUITE 201 OAKLAND, CA 94612		PC	EMPLOYEE MATCHING GIFT	200.
NEW CONSERVATORY THEATER CENTER 25 VAN NESS AVENUE, LOWER LOBBY SAN FRANCISCO, CA 94102		PC	EMPLOYEE MATCHING GIFT	200.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WIKIMEDIA FOUNDATION P.O. BOX 98204 WASHINGTON, DC 20090-8204		PC	EMPLOYEE MATCHING GIFT	200.
ALAMEDA EDUCATION FOUNDATION PO BOX 1363 ALAMEDA, CA 94501		PC	EMPLOYEE MATCHING GIFT	200.
BUILDING FUTURES 1840 FAIRWAY DRIVE SAN LEANDRO, CA 94577		PC	EMPLOYEE MATCHING GIFT	200.
MENTAL HEALTH FOUNDATION 10648 WOODBRIDGE STREET LOS ANGELES, CA 91602		PC	EMPLOYEE MATCHING GIFT	200.
MIDDLE EAST CHILDREN'S ALLIANCE 1101 8TH STREET, SUITE 100 BERKELEY, CA 94710		PC	EMPLOYEE MATCHING GIFT	100.
HARVARD UNIVERSITY 124 MT AUBURN STREET CAMBRIDGE, MA 02138		PC	EMPLOYEE MATCHING GIFT	100.
THE BAIL PROJECT PO BOX 750 VENICE, CA 90294		PC	EMPLOYEE MATCHING GIFT	100.
TAKE ACTION MINNESOTA EDUCATION FUND 705 RAYMOND AVENUE SAINT PAUL, MN 55114		PC	EMPLOYEE MATCHING GIFT	100.
MIGHTYCAUSE CHARITABLE FOUNDATION 5500 CHEROKEE AVE #550 ALEXANDRIA, VA 22312		PC	EMPLOYEE MATCHING GIFT	100.
MIDDLE EAST CHILDREN'S ALLIANCE 1101 8TH STREET, SUITE 100 BERKELEY, CA 94710		PC	EMPLOYEE MATCHING GIFT	100.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHAWL ANDERSON DANCE CENTER 2704 ALCATRAZ AVENUE BERKELEY, CA 94705		PC	EMPLOYEE MATCHING GIFT	100.
BERKELEY BALLET THEATER 1370 TENTH STREET BERKELEY, CA 94710		PC	EMPLOYEE MATCHING GIFT	100.
WIKIMEDIA FOUNDATION P.O. BOX 98204 WASHINGTON, DC 20090-8204		PC	EMPLOYEE MATCHING GIFT	60.
ALAMEDA COUNTY COMMUNITY FOOD BANK PO BOX 2599 OAKLAND, CA 94614		PC	EMPLOYEE MATCHING GIFT	50.
KQED, INC. 2601 MARIPOSA ST SAN FRANCISCO, CA 94110-1426		PC	EMPLOYEE MATCHING GIFT	50.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF SOUTHERN CALIFORNIA OFFICE OF CONTRACTS AND GRANTS 837 DOWNEY WY, STO 315 LOS ANGELES, CA 90089-1187		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	500,000.
UNIVERSITY OF SOUTHERN CALIFORNIA OFFICE OF CONTRACTS AND GRANTS 837 DOWNEY WY, STO 315 LOS ANGELES, CA 90089-1187		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	500,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	415,000.
COMMUNITY PARTNERS 1000 N. ALAMEDA ST, SUITE 240 LOS ANGELES, CA 90012		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	400,000.
CALIFORNIA STATE UNIVERSITY, FRESNO FOUNDATION 4910 N. CHESTNUT FRESNO, CA 93726-1852		PC	LEADERSHIP PROGRAM GRANT	400,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	FINANCE & AFFORDABILITY PROGRAM GRANT	335,000.
SOUTHERN CALIFORNIA PUBLIC RADIO 474 SOUTH RAYMOND AVENUE PASADENA, CA 91105		PC	INFLUENCE FULL PROJECT GRANT	300,000.
THE EDUCATION TRUST - WEST 580 2ND ST SUITE 200 OAKLAND, CA 94607		PC	POLICY PROGRAM GRANT	250,000.
THE EDUCATION TRUST - WEST 580 2ND ST SUITE 200 OAKLAND, CA 94607		PC	POLICY PROGRAM GRANT	250,000.
COMMUNITY PARTNERS 1000 N. ALAMEDA ST, SUITE 240 LOS ANGELES, CA 90012		PC	POLICY PROGRAM GRANT	250,000.
Total from continuation sheets				6,441,446.

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S. HILL STREET, SUITE 925 LOS ANGELES, CA 90015		PC	POLICY PROGRAM GRANT	250,000.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S. HILL STREET, SUITE 925 LOS ANGELES, CA 90015		PC	POLICY PROGRAM GRANT	250,000.
KERN COMMUNITY COLLEGE DISTRICT 2100 CHESTER AVENUE BAKERSFIELD, CA 93301		SO III FI	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	207,000.
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	201,500.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	200,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	187,500.
COMMUNITY COLLEGE LEAGUE OF CALIFORNIA 2017 O STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	170,000.
COMMUNITY COLLEGE LEAGUE OF CALIFORNIA 2017 O STREET SACRAMENTO, CA 95811		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	170,000.
EAST LOS ANGELES COLLEGE FOUNDATION 1301 AVENIDA CESAR CHAVEZ MONTEREY PARK, CA 91754		PC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	151,000.
PUBLIC ADVOCATES 131 STEUART STREET, SUITE 300 SAN FRANCISCO, CA 94105		PC	POLICY PROGRAM GRANT	150,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PUBLIC ADVOCATES 131 STEUART STREET, SUITE 300 SAN FRANCISCO, CA 94105		PC	POLICY PROGRAM GRANT	150,000.
GROWING INLAND ACHIEVEMENT INC. 10630 TOWN CENTER DR. SUITE 105 RANCHO CUCAMONGA, CA 91730		NC	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	144,446.
CENTRAL VALLEY COMMUNITY FOUNDATION 5260 NORTH PALM AVE. SUITE 122 FRESNO, CA 93704		PC	INFLUENCE PROGRAM GRANT	125,000.
CHABOT LAS POSITAS COMMUNITY COLLEGE DISTRICT 7600 DUBLIN BLVD, 3RD FLOOR DUBLIN, CA 94568		GOV	STUDENT-CENTRIC PRACTICES PROGRAM GRANT	100,000.
THE ASPEN INSTITUTE 2300 N STREET NW, SUITE #700 WASHINGTON, CA 20037		PC	LEADERSHIP PROGRAM GRANT	100,000.
SUTHERLAND STRATEGIES 568 JEAN ST OAKLAND, CA 94610-1964		NC	COMMUNITY PHILANTHROPY PROGRAM GRANT	92,500.
SUTHERLAND STRATEGIES 568 JEAN ST OAKLAND, CA 94610-1964		NC	COMMUNITY PHILANTHROPY PROGRAM GRANT	92,500.
UNIVERSITY ENTERPRISES, INC. 6000 J STREET SACRAMENTO, CA 95819-6063		SO III FI	LEADERSHIP PROGRAM GRANT	50,000.
UNIVERSITY ENTERPRISES, INC. 6000 J STREET SACRAMENTO, CA 95819-6063		SO III FI	LEADERSHIP PROGRAM GRANT	50,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
STUDENT LOAN INTEREST	2,707.	2,707.	
TOTAL TO PART I, LINE 3	2,707.	2,707.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST & DIVIDENDS	4,327,050.	0.	4,327,050.	4,254,774.	
TO PART I, LINE 4	4,327,050.	0.	4,327,050.	4,254,774.	

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LOAN COLLECTION	4,280.	4,280.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,280.	4,280.	

FORM 990-PF LEGAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	5,773.	0.		5,773.
TO FM 990-PF, PG 1, LN 16A	5,773.	0.		5,773.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	85,091.	6,000.		79,091.
TO FORM 990-PF, PG 1, LN 16B	85,091.	6,000.		79,091.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RECRUITING EXPENSE	550.	0.		550.
OTHER PROJECT CONSULTING	170,523.	0.		170,523.
TO FORM 990-PF, PG 1, LN 16C	171,073.	0.		171,073.

FORM 990-PF

TAXES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
UNRELATED BUSINESS INCOME TAX	1,709,398.	0.		0.
EXCISE TAX	905,385.	0.		0.
OTHER	1,063.	0.		0.
PAYROLL TAXES	204,100.	3,342.		200,758.
TO FORM 990-PF, PG 1, LN 18	2,819,946.	3,342.		200,758.

FORM 990-PF

OTHER EXPENSES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNICATION AND OUTREACH COMMON EXPENSE ALLOCATION	128,416. 0.	0. 13,520.		128,416. -13,520.
OFFICE EXPENSE	26,932.	0.		26,932.
INSURANCE	78,477.	0.		78,477.
BOARD EXPENSES	54,917.	20,000.		34,917.
OTHER INVESTMENT EXPENSES	4,611.	4,611.		0.
SYSTEMS EXPENSE	163,592.	0.		163,592.
INVESTMENT ADVISORY FEES	200.	2,364,176.		0.
SERVICING FEE	5,727.	5,727.		0.
OTHER DIRECT CHARITABLE ACTIVITIES	1,800,007.	0.		1,800,007.
LOSS/GAIN ON DISPOSAL OF ASSET	13,848.	0.		13,848.
BANK FEES	1,823.	0.		1,823.
METROPOLITAN REAL ESTATE PARTNERS V, L.P.	16,075.	8,956.		0.
METROPOLITAN REAL ESTATE PARTNERS GLOBAL II, L.P.	16,803.	8,310.		0.
PARK STREET CAPITAL NATURAL RESOURCE FUND IV, L.P.	-123,585.	179.		0.
PARK STREET CAPITAL NATURAL RESOURCE FUND III, L.P.	-51,068.	7,200.		0.
PARK STREET CAPITAL NATURAL RESOURCE FUND III AIV, L.P.	-9,276.	1,528.		0.
LEGACY VENTURE V (QP), LLC	80,839.	56,786.		0.
GLOBAL ENDOWMENT MANAGEMENT FUND II	11,071,014.	8,347,561.		0.
GEM STL FUND	30,918.	30,918.		0.
COMMONFUND CAPITAL PRIVATE EQUITY PARTNERS VII, L.P.	27,788.	36,479.		0.
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, L.P.	18,147.	23,623.		0.
COMMONFUND CAPITAL VENTURE PARTNERS VIII, LP	15,446.	15,420.		0.
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, L.P.	33,378.	33,295.		0.
COMMONFUND CAPITAL VENTURE PARTNERSIX, L.P.	18,884.	18,918.		0.
TO FORM 990-PF, PG 1, LN 23	13,423,913.	10,997,207.		2,234,492.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - PARTNERSHIPS	FMV	542,900,079.	542,900,079.
TOTAL TO FORM 990-PF, PART II, LINE 13		542,900,079.	542,900,079.

FORM 990-PF	OTHER ASSETS	STATEMENT 11	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSITS	104,104.	104,104.	104,104.
DEFERRED COMPENSATION	559,395.	651,963.	651,963.
PREPAID TAXES	511,671.	158,218.	158,218.
PREPAID EXCISE TAX	736,217.	724,427.	724,427.
TO FORM 990-PF, PART II, LINE 15	1,911,387.	1,638,712.	1,638,712.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 12	
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED EXCISE TAX PAYABLE	1,549,923.	2,393,518.	
TOTAL TO FORM 990-PF, PART II, LINE 22	1,549,923.	2,393,518.	

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RUSSELL GOULD 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER, 3.00	CHAIR 30,000.	0.	0.
DONNA LUCAS 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
LENNY MENDONCA 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	8,000.	0.	0.
GRETCHEN H. MILLIGAN 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
ELOY O. OAKLEY 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
LINDA OUBRE 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
TOBY ROSENBLATT 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
WILLA SELDON 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
ASHLEY SWEARENGIN 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
LINDA DAVIS TAYLOR 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.

COLLEGE FUTURES FOUNDATION

94-2618667

PETER TAYLOR 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	8,000.	0.	0.
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RICHARD WHITMORE 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	BOARD MEMBER 1.50	16,000.	0.	0.
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MONICA LOZANO 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	PRESIDENT/CEO, BOARD MEMBER EX-OFFICIO 37.50	467,221.	102,183.	0.
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PHILLIPPE WALLACE 1999 HARRISON STREET, SUITE 1900 OAKLAND, CA 94612	CFO & TREASURER 37.50	339,815.	69,392.	0.
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TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>997,036.</u>	<u>171,575.</u>	<u>0.</u>
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FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 14

ACTIVITY FOUR

INTERNAL STAFF TIME DEDICATED TO 1) OVERSEEING THE DEVELOPMENT AND ANALYSIS OF ISSUES AND OPTIONS FOR FINANCING PUBLIC HIGHER EDUCATION, 2) SUPPORTING THE GOVERNOR'S COUNCIL FOR POSTSECONDARY EDUCATION AND FRESNO DEMONSTRATION PROJECT, AND 3) SUPPORTING STRATEGIC COMMUNICATIONS ACTIVITIES UNDER THE FOUNDATION'S PUBLIC ENGAGEMENT AND INFLUENCE PLAN TO ADVANCE EQUITY IN B.A. COMPLETION AND SOCIOECONOMIC MOBILITY.

TO FORM 990-PF, PART IX-A, LINE 4

EXPENSES

262,252.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

GRANTS MANAGER
1999 HARRISON STREET, SUITE 1900
OAKLAND, CA 94612

TELEPHONE NUMBER

415-287-1800

EMAIL ADDRESS

SUPPORT@COLLEGEFUTURES.ORG

FORM AND CONTENT OF APPLICATIONS

GRANT APPLICATIONS ARE ACCEPTED ON AN INVITATION-ONLY BASIS. GRANT APPLICATIONS MUST BE SUBMITTED THROUGH COLLEGE FUTURES FOUNDATION'S ONLINE GRANT PORTAL AND MUST INCLUDE THE FOLLOWING INFORMATION AND MATERIALS:

- GRANTEE ORGANIZATION INFORMATION (INCLUDING EIN, ADDRESS, PHONE NUMBER, AND WEBSITE)
- REQUESTED AMOUNT
- PROPOSAL NARRATIVE
- PROPOSAL BUDGET
- ORGANIZATION BUDGET
- MOST RECENT IRS FORM 990
- MOST RECENT AUDITED FINANCIAL STATEMENT
- BOARD LIST
- LIST OF GRANTS RECEIVED OVER THE LAST YEAR

ANY SUBMISSION DEADLINES

BOARD GRANTS: 1/26/20, 4/27/20, 7/27/20, 10/19/20. DELEGATED GRANTS: ROLLING THROUGHOUT THE YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANT APPLICATIONS ARE ACCEPTED FROM:

- NON-PROFIT ORGANIZATIONS (OR FISCAL SPONSORS) CLASSIFIED AS TAX-EXEMPT UNDER SECTION 501(C)(3) OF THE IRC.
- CA STATE PUBLIC AGENCIES OR GOVERNMENT ENTITIES
- FOR-PROFIT ORGANIZATIONS WHOSE WORK CLOSELY ALIGNS WITH OUR MISSION (EXPENDITURE RESPONSIBILITY IS EXERCISED FOR IRS LEGAL COMPLIANCE)